



MARITIME INDUSTRY AUTHORITY

**ACCOMPLISHMENT REPORT
For CY 2010**

I. PROMOTIONAL AND DEVELOPMENTAL ACTIVITIES

In 2010, MARINA continued to pursue the DOTC's thrusts of transport safety, security and environmental protection, including industry modernization for the four (4) maritime sectors, namely, domestic shipping, overseas shipping, maritime manpower and shipbuilding/shiprepair. Likewise, to strengthen the position of MARINA as the Maritime Administration, MARINA pushed for an institutional and legislative reform. For the period under review, the following are MARINA's accomplishments for CY 2010:

A. Enhanced maritime safety and reduction of accidents, loss of lives and properties at sea and protection of the marine environment

1. Issued Office Order No. 383-10 dated 04 August 2010 constituting teams of inspectors to undertake the conduct of occasional inspection of all RORO ships nationwide in view of the onset of the typhoon season and as provided for in Sec III. 2.4 of the Ship Safety Inspection System (SSIS) Manual. The conduct of occasional inspection of RORO ships aims to ensure the ships' continuing seaworthiness in between the annual inspections. The said inspection of RORO ships was undertaken in August 2010 which covers the following areas:

- Watertight integrity of ramps, as required by existing standards;
- Ships stability (for review/verification/validation);
- Loadline and freeboard vis-à-vis the ship's authorized area of operation; and
- Compliance with cargo securing requirements.

A total of 59 RORO ships were inspected nationwide and broken down per region as follows:

| Region | No. of RORO Ships Inspected |
|--------------|-----------------------------|
| CO | 1 |
| MRO IV | 12 |
| MRO V | 5 |
| MRO VI | 20 |
| MRO VII | 2 |
| MRO IX | 6 |
| MRO XI | 2 |
| MRO X & XIII | 11 |
| Total | 59 |

2. Issued Administrative Order No. 13-10 dated 31 August 2010 creating a Maritime Crisis Management Committee which will assume responsibility for tasks required to be immediately performed from the onset of a crisis situation in the major sectors of the country's maritime industry, viz., domestic shipping, overseas shipping, shipbuilding and ship repair, and maritime

manpower. Relative to this, actions/procedures guidelines to immediately deal with maritime accidents/incidents are likewise adopted and institutionalized.

3. To further promote safety specifically in Philippine navigational areas where domestic ships operate, MARINA, in collaboration with the Japan International Cooperation Agency (JICA) and the National Mapping and Resource Information Agency (NAMRIA), is currently undertaking the "Study on the Categorization of Navigational Areas in the Philippines". The Study geared towards reducing the number of maritime accidents in the country aims to categorize the navigational areas including the restricted areas and to determine the type and size of ships that can be allowed to operate in those areas. Under this Project, the following seminars were conducted:
 - 3-day Orientation Seminar cum Workshop on Basic Marine Cartography and Geographic Information System (GIS) Course on 24-26 August 2010 at the Garden Plaza Hotel, Manila which was participated by 25 technical staff from the MARINA Central and Regional Offices. The objectives of the seminar are as follows:
 - a. Acquire technical knowledge and skills in Basic Marine Cartography, Global Positioning System (GPS) and Geographic Information System (GIS);
 - b. Acquire basic knowledge in chart reading, interpretation and manual plotting; and
 - c. Acquire basic knowledge in the operation of a GIS software specifically Global Mapper relative to the categorization of navigational lanes in the country.
 - 5-day Training/Seminar on Basic Geographic Information System (GIS) Course using ArcGIS 9.3 conducted by NAMRIA on 20-24 September 2010 at the NAMRIA Geomatics Training Center, Fort Bonifacio, Taguig City which was participated by 15 personnel from MARINA. The training/seminar enhanced the knowledge of the technical personnel on the fundamental functions of the GIS ranging from converting data into GIS format up to creating map layouts.
 - 3-day Seminar/Workshop on Categorization of Navigational Areas conducted on 10-12 November 2010 at the Bayview Park Hotel, Manila which was participated by 35 technical personnel from the MARINA Central and Regional Offices. The objective of which is to be able to set the criteria in categorizing the navigational areas in the different regions in the country with the assistance of the Japanese experts using different case studies. After which pilot testing of these areas shall be undertaken.
4. Pursuant to the issuance of MARINA Circular No. 2009-20 on 05 September 2009 providing rules and regulations on survey, assignment of maximum load marking and certification of Philippine registered motorboat with and without outriggers operating in the domestic trade, MARINA, on 19 February 2010, conducted a briefing with the Boracay Banca Operators on the assignment of Maximum Load Marking for all Motor Bancas with Outriggers which was actively attended by twenty two (22) local – banca owners/operators and Cooperative representatives. The attendees represent the more than 300 registered boats operating within the island. A total of six (6) motorbancas were assigned maximum load marking in the said activity.

At the NCR, a total of 35 motorbancas covering the area of Binangonan to Talim Island and vice-versa were assigned maximum load marking.

Likewise in MARINA RO X & XIII, full implementation of loadline markings was pursued resulting to assignment of maximum load marking to forty nine (49) motorbancas in the following routes:

- a. Tubod, Lanao del Norte – Silanga, Tanguib City
- b. Butuan City - Magallanes, Agusan del Norte
- c. Surigao City – Surigao del Norte

5. Conducted a National Convention for Ship Inspection and Audit on 13-17 September 2010 at the Garden Plaza Hotel & Suites, Manila to review and subsequently revise the Ship Safety Inspection System (SSIS) Manual and the ISM/NSM Audit Procedures and Certification. A total of 42 technical staff and personnel from the MARINA attended the Convention comprising of 12 from the Central Office and 30 from the Regional Offices. A follow-up workshop was conducted on 12-15 October 2010 at Bayview Hotel, Manila which was attended by 33 MARINA ISM/NSM Auditors.
6. The draft Revised 1997 PMMRR to adopt international standards to applicable ships and alternatives/equivalents in the case of non-convention ships was forwarded to all MARINA Regional Offices and shipping companies on 10 December 2010 for their comments. Finalization of which shall be pursued by the 2nd quarter of 2011.
7. In compliance with SOLAS 1974, as amended V/19-1 on Long Range Identification and Tracking of Ships (LRIT), the MARINA Board under Board Resolution No. 06, series of 2008 dated 11 December 2008 appointed POLE STAR as the Application Service Provider (ASP) to conduct conformance testing for communication equipment onboard Philippine-registered ships engaged in international voyages and to be the data center for LRIT. MARINA Advisory No. 2009-26 dated 25 August 2009 provided the procedures on the conduct of conformance testing as well as in securing Conformance Test Report (CTR) also referred to as "Certificate." As of December 2010, all the 170 Philippine registered ships for overseas trade are fully compliant with the LRIT.

8. Accomplishments under MFO 1 for CY 2010 are as follows:

Policies approved on 05 January 2010 but subject to further revisions/consultations based on comments/ inputs of the MARINA Board and result of time and motion study conducted by Regional Offices concerned

- Rules Prescribing the Minimum Contents of Passenger Ticket for Domestic Ships
- Rules in Embarkation and Disembarkation of Passengers and Loading and Unloading of Cargoes on RORO Ships

Policy approved on 27 October 2010 but pending publication

- Rulebook on Construction and Repair of Wooden-Hull Ships and Wooden-Hull Boats with Outriggers

Policy approved on 27 October 2010 and published on 31 December 2010

- MC No. 2010-03 on the Amendment of MC No. 2008-05 on the Rules on the Collection of Annual Tonnage Fee. This MC amends the existing coverage of annual tonnage fee which apply to all Philippine registered ships with the exemption of fishing vessels 3 GT and below. With the new MC, all fishing vessels are now exempted from annual tonnage fee.

Policies approved on 14 December 2010 and published on 24 December 2010

- MC No. 2010-01 on the Revised Policy Guidelines on Tankers
- MC No. 2010-02 on the Rules in the Issuance of Seafarers' Identification Book (SIB) for Seafarers Onboard Philippine-Registered Vessels below 35 GT

9. In view of the implementation of MARINA Circular 2010-02, MARINA shall require seafarers to undergo training on Typhoon Evasion Course and Modified Basic Safety Course which shall be

conducted by MARINA accredited training centers. In this connection, MARINA entered into a Memorandum of Agreement with the Philippine Association of Maritime Training Centers, Inc. (PAMTCI) on 20 October 2009 on the implementation of the said training programs. Further, the Maritime Technological and Allied Services Inc. (MARITAS), as a government accredited training institution was tasked by MARINA through a Memorandum of Agreement signed on 03 June 2010 to conduct a “One (1) day Safety Training for Boat Captains and Marine Diesel Mechanics of Ships 15 GT and Below” to enhance the basic safety skills of the said small craft personnel including basic search and rescue operation and marine pollution prevention and to further promote safety of life and property at sea. As of end 2010, the following trainings were conducted by MARITAS:

| Date | Venue | No. of Participants |
|-------------------|-------------------------|---------------------|
| 1. 13 & 28 August | Malabon City | 50 & 105 |
| 2. 19-21 August | Binangonan, Rizal | 200 |
| 3. 11 September | Malabon City | 57 |
| 4. 02 October | Masbate | 29 |
| 5. 13 October | Navotas, M.M. | 38 |
| 6. 30 October | Rosario, Cavite | 84 |
| 7. 04 December | MARITAS Training Center | 47 |
| 8. 08 December | MARITAS Training Center | 25 |

MARINA shall sustain the upgrading of maritime manpower competency and certification for small ships through the conduct of such training, examination and certification for boat captains (BCs), marine diesel mechanics (MDMs), major patrons (MAPs) and minor patrons (MIPs).

B. Strengthened and modern merchant marine fleet catering to domestic and international markets

10. Pursuant to OP Administrative Order No. 123 and OP Executive Orders (EOs) 170A/170B, MARINA continuously supported the government’s Strong Republic Nautical Highway (SRNH) project with its three components: the Road RORO Terminal System (RRTS), Cold Chain and the Grains Highway by encouraging shipping operators/investors to provide shipping services in the SRNH routes. The intensified thrust to encourage investments in the SRNH is envisioned to enhance interisland trade and tourism, provide necessary linkages for greater mobility for commuters and access to new markets for agricultural products. Provided herewith are the number of shipping companies and the corresponding number of vessels servicing the Western, Central and Eastern Nautical Highways as of December 2010:

| Route | No. of Companies | No. of Vessels |
|--|------------------|----------------|
| Western Nautical Highway | | |
| 1. Batangas City – Calapan, Oriental Mindoro | 5 | 15 |
| 2. Roxas, Oriental Mindoro – Caticlan, Malay, Aklan | 3 | 6 |
| 3. Dumanggas, Iloilo – Bacolod City | 4 | 4 |
| 4. Dumaguete City – Dapitan, Zamboanga del Norte | 5 | 6 |
| Sub-total | 17 | 31 |
| Central Nautical Highway | | |
| 5. Pilar, Sorsogon – Aroroy, Masbate | none | none |
| 6. Cawayan, Masbate – Bogo, Cebu | 1 | 1 |
| 7. Cebu City – Tubigon, Bohol | 2 | 3 |
| 8. Jagna, Bohol – Balbagon – Mambajao, Camiguin | 1 | 1 |
| 9. Benoni, Mahinog, Camiguin – Balingoan, Misamis Oriental | 3 | 6 |
| Sub-total | 7 | 11 |
| Eastern Nautical Highway | | |
| 10. Bulan, Sorsogon – Masbate City | 1 | 1 |
| 11. Cataingan, Masbate – Naval, Biliran | 1 | 1 |
| Sub-total | 2 | 2 |
| Total | 26 | 44 |

11. As part of the Memorandum of Agreement (MOA) entered into between MARINA and DBP Maritime Leasing Corporation (now DBP Leasing Corporation) on 02 June 2008 to provide loan facilities to interested and qualified ship owners/operators in the acquisition of RORO ships to be deployed in the SRNH routes, in CY 2010, there are four (4) shipping companies which availed of the loan facility involving eight (8) RORO ships with a total amount of loan of P 740 M.
12. In line with the goal of MARINA to modernize the country's domestic fleet through a policy environment conducive for investment and supported by a viable financing scheme, the MARINA Administrator together with two key officials of DBP Leasing Corporation (DLC) namely Mr. Agustin R. Bengzon, President and Mr. Ricardo O. Romero, Vice President for Corporate Services, met with shipping operators and other stakeholders in Cebu on 19 October 2010 to promote lease financing as an alternative way of acquiring ships.
13. On 29 June 2010, Executive Order No. 909 entitled "Encouraging Investments in Newly Constructed Ships or Brand New Vessels in the Domestic Shipping Industry by Providing Incentives Therefore" was issued. Finalization of its draft Implementing Rules and Regulations (IRR) is still underway.
14. In promoting the country's SBSR sector through foreign investment or joint venture arrangement, local shipbuilding giant Tsuneishi Heavy Industries Cebu Inc. (THICI) of Tsuneishi Group of Japan entered into a joint venture partnership with Aboitiz Group of the Philippines to build a 287-meter, 180,000 dwt bulk carrier. On November 10, 2010, the newly built MV Tenchu Maru , considered as the biggest ship built in the Philippines by THICI was launched at Balamban Cebu with none other than Pres. Aquino as the guest of honor.
15. Signed on 07 September 2010 in Cebu City was a Memorandum of Agreement (MOA) between the Bureau of Quarantine and Maritime Industry Authority-Region VII creating a Joint Sanitation Inspection Team (JSIT) tasked to inspect passenger ships on a random basis.

C. Strengthened Institutional and Legislative Framework for the Philippine Maritime Administration

16. Pursuant to IMO Assembly Resolution A.946 (23) adopting the Voluntary IMO Member State Audit Scheme (VIMSAS), MARINA as the Flag State Administration and as part of its continuing commitment as member of the IMO, had offered to be audited under the Audit Scheme in 2009. In response to the Summary of the Audit Report submitted by the IMO Lead Auditor to MARINA on 30 July 2010 which indicated the areas of non-conformities of the Flag State, MARINA prepared the Corrective Actions and Timelines to address the non-conformities in the areas specified under the Flag State, Port State and Coastal State. This was submitted to the IMO Auditor of the Maritime and Ports Authority (MPA) of Singapore on 13 August 2010.
17. Pursuant to OP Administrative Order No. 283 dated 23 April 2010 designating DOTC as the lead agency for the Philippine hosting of the International Diplomatic Conference to adopt the Amendments to the 1978 International Convention on STCW, as amended and the STCW Code, MARINA, as an attached agency involved in the implementation of the same, was tasked to perform administrative and support functions to the DOTC with the issuance of Special Order No. 367-09 s. 2009 dated 01 September 2009, establishing an Internal Committee for the Philippine Hosting of the 2010 STCW Diplomatic Conference.

The Philippines was designated as the host government for the holding of the IMO Diplomatic Conference (DIPCON) to approve and adopt the amendments to be made to the 1978 STCW Convention and Code. The conference was held in Manila, Philippines on 21-25 June 2010 under the auspices of the IMO, the specialized agency of the United Nations responsible for the safety and security of shipping and the prevention of marine pollution from ships.

The said event was attended and participated by more than 500 delegates from 85 IMO Member States and members of various international and local maritime organizations. It is regarded as a diplomatic honor for the Philippines as it is the first time that a major IMO event was held outside of London. It also signaled that the country is now a full-pledged member of the maritime community compliant with the STCW standards and its amendments moving towards achieving excellence in education and training and global competitiveness.

Under Agenda item 10 of STCW/CONF.2/32 dated 1 July 2010 of the IMO on the Adoption of the Final Act and Any Instruments, Resolutions and Recommendations resulting from the Work of the Conference, the following Resolutions were adopted:

- Resolution 1: Adoption of the amendments to the annex to the International Convention on STCW 1978;
- Resolution 2: Adoption of the amendments to the STCW Code;
- Resolution 3: Expression of appreciation to the Host Government;
- Resolution 4: Transitional provisions and early implementation;
- Resolution 5: Verification of certificates of competency and endorsements;
- Resolution 6: Standards of training and certification and ships' manning levels;
- Resolution 7: Promotion of technical knowledge, skills and professionalism of seafarers;
- Resolution 8: Development of guidelines to implement international standards of medical fitness for seafarers;
- Resolution 9: Revision of existing model courses published by the International Maritime Organization and development of new model courses;
- Resolution 10: Promotion of technical cooperation;
- Resolution 11: Measures to ensure the competency of masters and officers of ships operating in polar waters;
- Resolution 12: Attracting new entrants to and retaining seafarers in the maritime profession;
- Resolution 13: Accommodation for trainees;
- Resolution 14: Promotion of the participation of women in the maritime industry;
- Resolution 15: Future amendments and review of the STCW Convention and Code;
- Resolution 16: Contribution of the International Labour Organization;
- Resolution 17: Role of the World Maritime University, the IMO International Maritime Law Institute and the International Maritime Safety, Security and Environment Academy (IMSSEA) in promoting enhanced maritime standards;
- Resolution 18: Year of the Seafarer; and
- Resolution 19: Day of the Seafarer.

The amendments known as "The Manila Amendments to the STCW Convention and Code" which have been adopted in the said Diplomatic Conference under Resolution 1 & 2, are set to enter into force on 01 January 2012. The Amendments are aimed at bringing the Convention and Code up to date with developments to ensure that the necessary global standards will be in place to train and certify seafarers to operate technologically advanced ships in the future.

18. At the 18th Session of the IMO Sub-Committee on Flag State Implementation (FSI) held on 05-09 July 2010, MARINA was informed of the approval by the IMO of its request for technical assistance for the delivery of three (3) capacity building programs in 2011 that will come in the form of a series of National Workshops which are as follows:
 - Flag State Implementation (FSI)
 - Implementation of the Hong Kong Ship Recycling Convention; and
 - The Manila amendments to the 1978 STCW Convention and its associated Code.
19. Created a MARINA TWG on the Maritime Labor Convention (MLC), under SO No. 378-10 dated 27 July 2010, tasked to formulate a National Implementation Plan in the light of the forthcoming ILO Meeting and the scheduled ratification of the Convention by December 2010.

20. Conducted the 11th Joint Committee on Maritime Affairs (JCMA) Meeting of the Republic of the Philippines and the Kingdom of the Netherlands on 29 June 2010 wherein the 10th JCMA Agreed Minutes of the Meeting was approved. The highlights of the agreements of the meeting are as follows:
- The Philippine and Netherlands delegations agreed that pending ratification of the MLC, they will draft a proposal covering the requirements of recruitment and placement that can form part of the existing bilateral agreement.
 - The PRC shall provide the Dutch delegation copy of its implementing rules and regulations in relation to the issuance of COCs in various categories/sizes of ships such as 3000 GT/KW and below.
21. Pursuant to SO No. 381-10 dated 29 July 2010, MARINA created a Technical Working Group (TWG) to review the draft Philippine Maritime Code (PMC) of 2011. The group had completed the review in 2010 and plan to subject the draft PMC to public consultation by the 1st Qtr. 2011 prior to submission to Congress for sponsorship through the DOTC. The passage and implementation of the draft Philippine Maritime Code of 2011 envisions to strengthen the MARINA as the Maritime Administration and seeks to address institutional conflicts among agencies implementing maritime related functions to fast track the development of the maritime industry.
22. On 13-15 October 2010, the following Resolutions were generated during the 3^{6th} Philippine Business Conference and Expo:
- Resolution urging the President of the Philippines to sign the Amendment to EO 514 Series of 1992, for the Maritime Industry Authority (MARINA) to take over the registration and accreditation of sea freight forwarders and other similar enterprises on the ground that the DOTC has more competence and expertise to regulate and supervise them.
 - Resolution urging the government agencies concerned – DOTC, DA, DTI (thru PSB) and MARINA – to assist in organizing cargo consolidation among small shipping lines to help lower the cost of freight in the country, particularly in Mindanao

II. MARINA PLANS AND PROGRAMS FOR CY 2011-2016

In line with the formulation of the Medium-Term Philippine Development Plan (MTPDP) which will focus on the President's 16-Point development agenda towards transparent and accountable governance, upliftment and empowerment of the poor and vulnerable, growth in the economy and a sustainable development for reform, and in line with the DOTC formulation of the National Transportation Plan, all attached agencies of the DOTC were directed to formulate its Strategic Plan for CY 2011-2016 as a roadmap to achieve its three (3) Most Important Goals (MIGs) or Vision for the next 5 years. In this regard, MARINA during its Pre-Planning Workshop had initially identified the following Most Important Goals (MIGs):

1. The Philippines as a shipbuilding and ship repair center for world commerce by 2016
2. The Philippines sustaining its leading position as supplier of skilled and competent officers and seafarers for the world's merchant fleet
3. The Philippine Ship Registry as an attractive choice of foreign shipowners
4. A modern and regionally competitive domestic fleet maintaining higher safety standards
5. The MARINA as a prestigious Maritime Administration, marked by professionalism, integrity and efficiency

III. REGULATORY and SUPERVISORY FUNCTIONS

The regulatory and supervisory accomplishment for the period under review did not exhibit brisk business activities. However, with a supportive government coming into force and investments coming in, it is with enthusiasm and optimistic approach that the Maritime Industry Authority's ultimate goal of providing an efficient, effective, adequate, safe and economical means of transportation will be fully realized in the years to come.

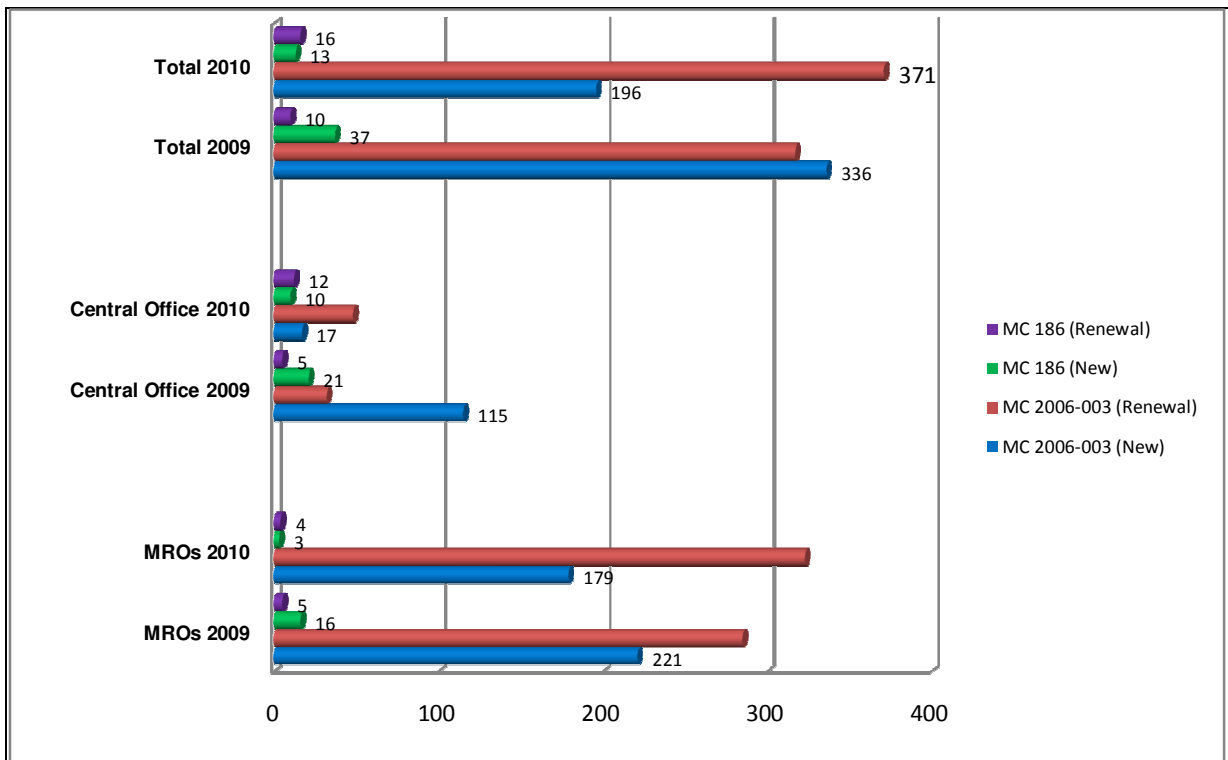
A. DOMESTIC SHIPPING SECTOR

Accreditation of Domestic Shipping Enterprises/Entities

Under Memorandum Circular No.2006-03, the MARINA accredits entities authorized by law to engage in the use of ships for the carriage of passenger and/or cargo within the Philippines for commercial purposes. Such accreditation serves as a pre-requisite to the grant of permits, licenses, authorities, financial assistance and incentives. As shown under Figure 1 below, a total of 567 issued certificates were recorded for 2010 as against 653 issued in 2009 or a 13% decrease. Of the total number, 34% are new issuance and the rest are renewal. With respect to the MARINA issuing office, 11% were issued by the Central Office while 89% were issued by the MARINA Regional Office with Region IV topping the list followed by Region VII.

The MARINA also accredits under Memorandum Circular No. 186 companies/entities for the promotion, development and growth of maritime-related activities. In 2010, total issuances under this MC was recorded at 29 with renewal representing 55% of the total share.

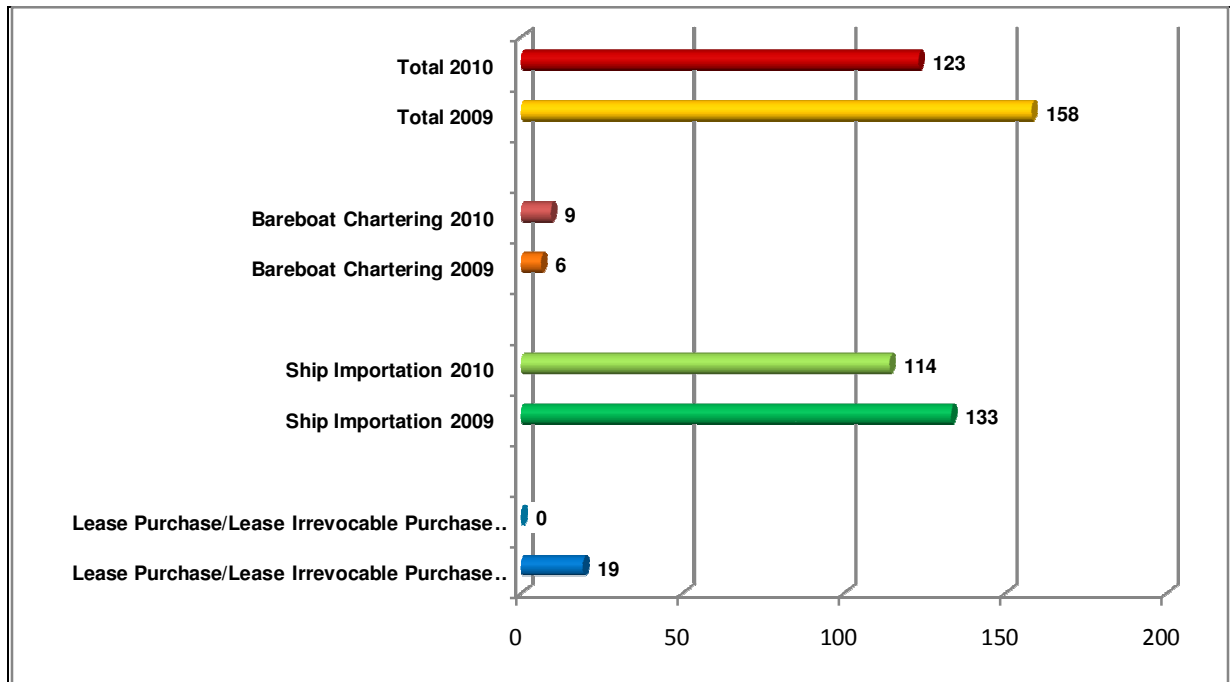
Figure 1: Number of Issued Accreditation Certificates



Ship Acquisition

Memorandum Circular No. 104 provides for rationalized guidelines in the implementation of the liberalization policy on vessel acquisition intended for domestic operations and fishing vessels/boats for domestic or overseas use. For the year 2010, a total of 123 vessels were acquired or a 22% decrease from previous years data. However, acquisition thru bareboat chartering increased by 50% while importation decreased by 14%.

Figure 2: Number of Processed Applications for Ship Acquisition



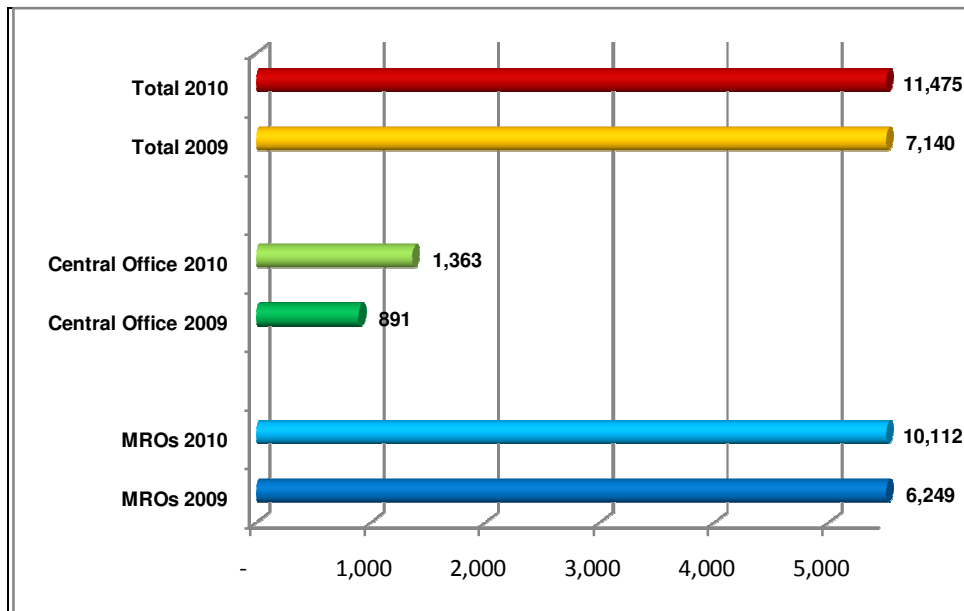
Ship Registration and Documentation

Ship Registration and Documentation include issuance/re-issuance of Certificate of Registry (CVR), Certificate of Ownership (CO), Certificate of Number (CN) and Permit to Operate (PO). Memorandum Circular No. 90 serves to provide a consolidated implementing guideline that shall govern the registration and documentation of vessels to entitle it to the protection of Philippine laws and the right to fly the Philippine flag subject to the obligations and disabilities under the laws of the Philippines.

For the period under review, a total of 11,475 certificates were issued as against 7,140 in 2009 or an increase of 61%. The Central Office (CO) issued 12% of the total while 88% were issued by the Regional Offices (ROs).

Such increase may be attributed to the replacement of Certificate of Vessel Registry (CVR) with Certificate of Philippine Registry (CPR), as well as the replacement of Provisional Certificate of Vessel Registry (PCVR) and Certificate of Ownership (CO) to coincide with the issuance of Flag State Administration Advisory No. 2009-05 and MARINA Advisory No. 2009-02, respectively.

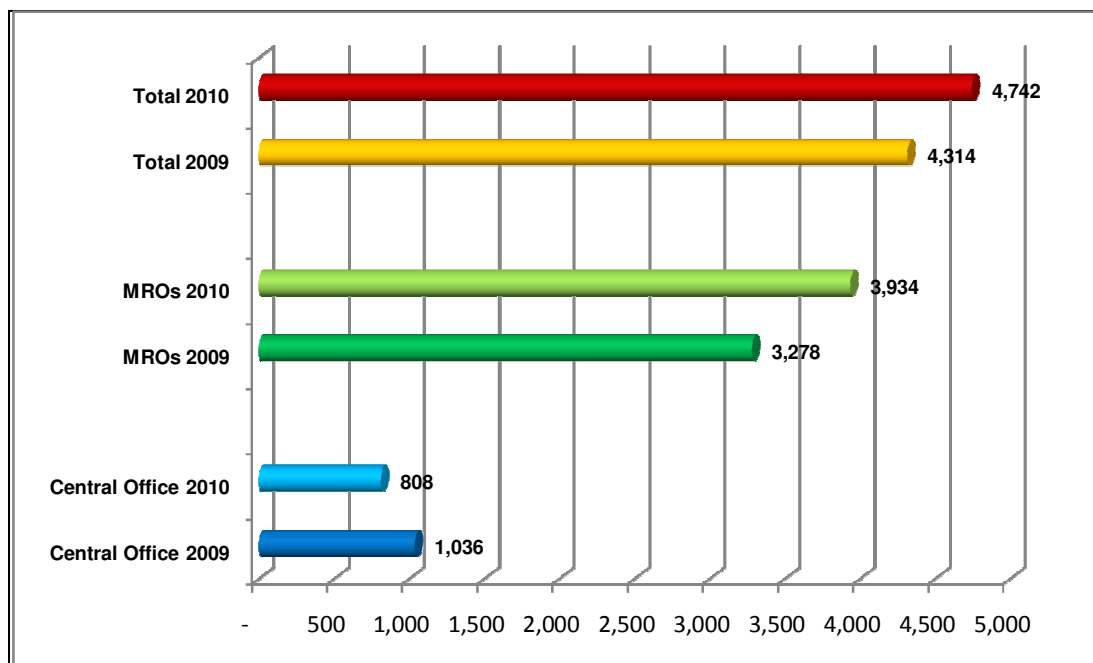
Figure 3: Number of Registration/Documentation Certificates Issued



Ship Licensing

Memorandum Circular No. 110 sets the guidelines for the issuance/re-issuance of Coastwise License (CWL), Bay and River License (BRL) and Pleasure Yacht License (PYL) to cover all Philippine registered vessels used in the Philippine waters. The year 2010 saw an increase of 9% in the number of ships licensed with the MROs having a share of 88% while the rest were issued by the CO.

Figure 4: Number of Ship Licenses Issued

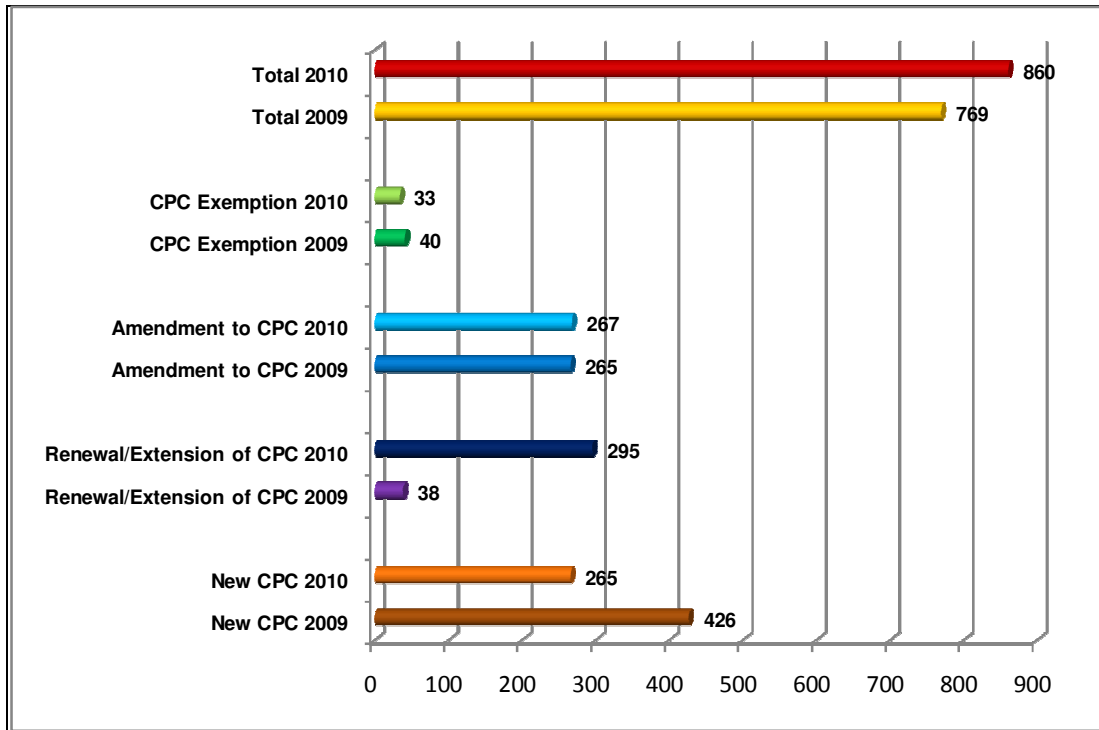


Issuance of New/Renewal/Extension/Amendments/Exemption of Certificate of Public Convenience (CPC)

The authorization for a domestic ship owner/operator to engage in domestic shipping shall be in the form of a Certificate of Public Convenience (CPC) as embodied under Memorandum Circular No. 161 and later on under Republic Act No. 9295, and its Revised Implementing Rules and Regulations.

For the period under review, total issuances resulted to 860 or an increase of 12% over that issued in 2010.

Figure No. 5: Number of CPC Issuances

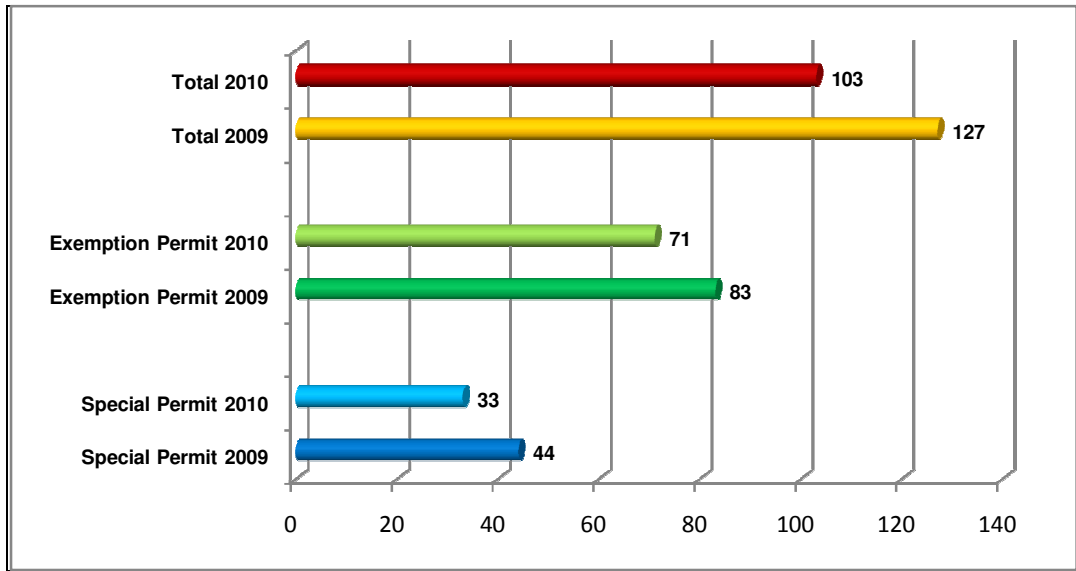


Issuance of Special Permit for Temporary Change of Ship Operation from Overseas to Domestic and Exemption Permit

For the year 2010, a total of 33 Special Permits and 71 Exemption Permits were issued, posting a 19% decrease from previous year's data.

Under Memorandum Circular Nos. 105/105-A, the MARINA has been issuing Special Permit for Temporary Change of Vessel Utilization from domestic to overseas trade. This is anchored on the temporary character of the need to utilize foreign-owned/registered vessels and Philippine-registered overseas vessels to carry or transport passengers and/or cargoes. On the other hand, Exemption Permit is issued to private/public corporation, partnership, association and other entities which shall utilize vessels in oil exploration and drilling activities, offshore surveying, dredging, construction, underwater cable laying, floating hotel and/or recreation center, training/research ships, storage facilities and other similar activities.

Figure 6: Number of Special Permits/Exemption Permits Issued

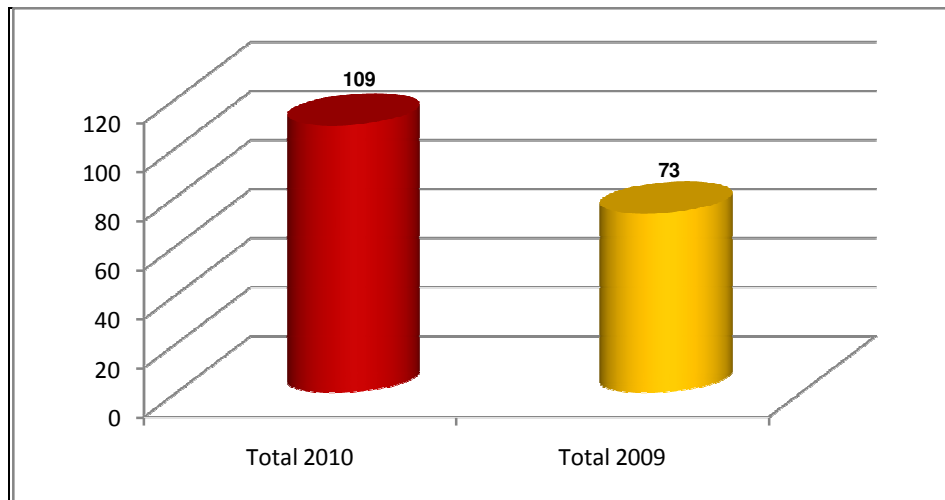


Availment of Incentives

The MARINA has been endorsing applications to the board of Investments (BOI) under the Investment Priorities Plan (IPP) or Department of finance (DOF) for the availment of incentives such as exemption from value-added tax on the importation and local purchase of passenger and/or cargo vessels of one hundred fifty (150) tons and above including engine and spare parts of said vessels under Republic Act No. 9295, otherwise known as the “Domestic Development Act of 2004”, and registration as a preferred industry under the BOI.

For 2010, a total 109 applications were processed for the availment of incentive or an increase of 49% from 2009 processed applications.

Figure 7: Number of Endorsements for Availment of Incentives

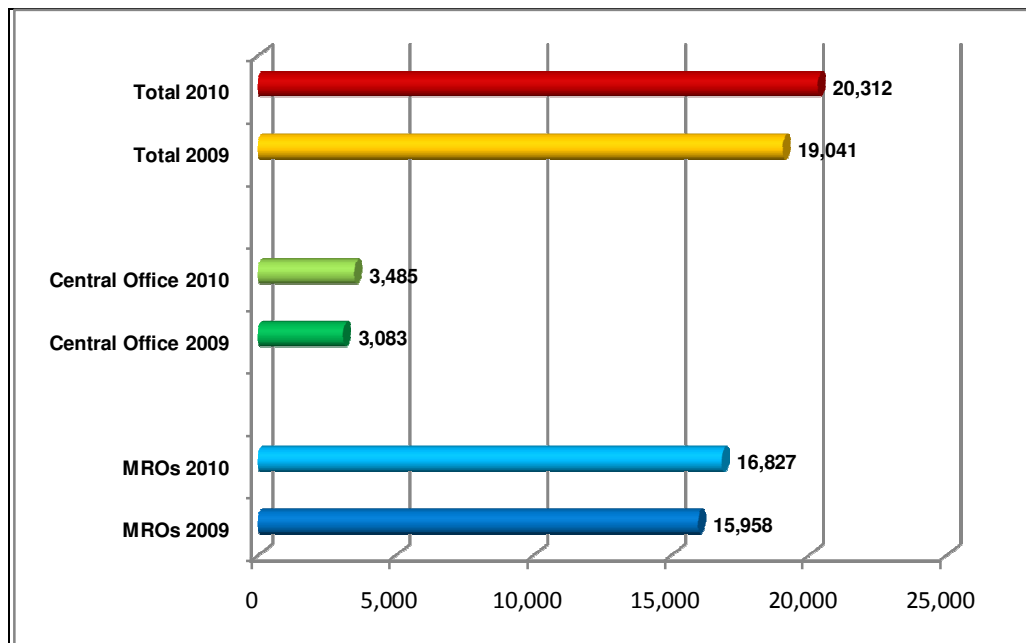


Issuance of Safety-Related Certificates

The MARINA, as the Flag Administrator, is tasked to undertake the safety regulatory functions pertaining to vessel construction and operation under section 12(e) of Executive Order No. 125, as amended and R. A. 9295 and to establish and implement a Ship Safety Inspection System (SSIS) based on the pertinent provisions of the Philippine Merchant Marine Rules and Regulations (PMMRR) of 1997 and relevant international maritime safety conventions to cover all Philippine-registered ships regardless of hull construction operating in the Philippine waters, including but not limited to fishing vessels. SSIS-related certificates includes Passenger Ship Safety Certificate (PSSC), Cargo Ship Safety Certificate (CSSC), Cargo Ship Safety Construction Certificate (CSSCC), Cargo Ship Safety Equipment Certificate (CSSEC), High Speed Craft Safety Certificate (HSCSC), Fishing Vessel Safety Certificate (FVSC), Certificate of fitness (CF), Exemption Certificate (EC) and Minimum Safe Manning Certificate (MSMC).

Year 2010 saw an increase of 7% on the issuance of safety-related certificates, with the CO sharing 17% of the total pie, while the rest were issued by the MROs.

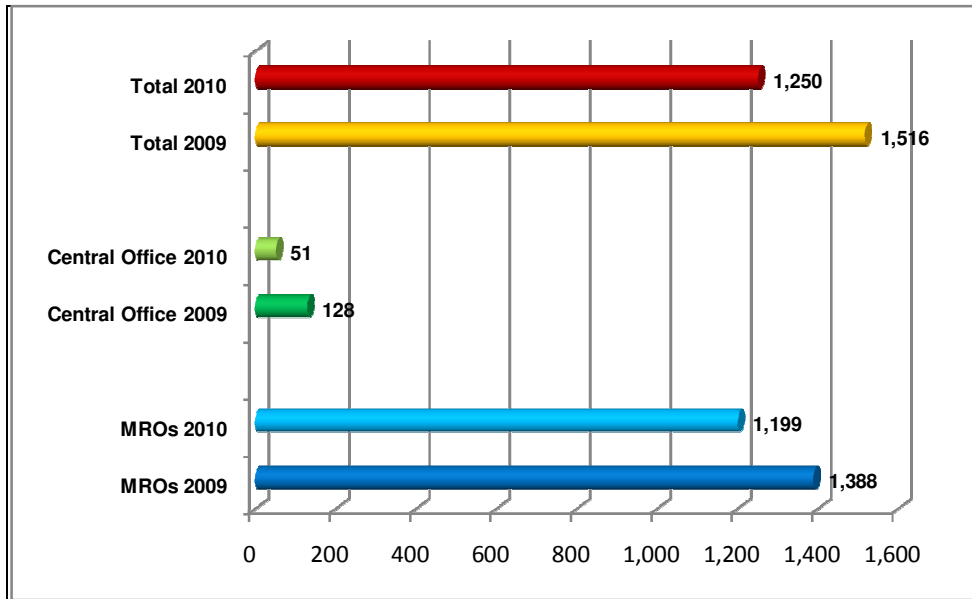
Figure 8: Number of SSIS-Related Certificates Issued



Issuance of Certificate of Compliance (COC)

Certificates of Compliance are being issued by the MARINA to particular type of vessels with respect to their compliance with the requirements under Memorandum Circular Nos. 65/65-A, 121, 134, 150, 151 and 196. For 2010, a total of 1,250 Certificate of Compliance or a decrease of 17% over that was issued in 2009.

Figure 9: Number of Certificate of Compliance (COC) Issued



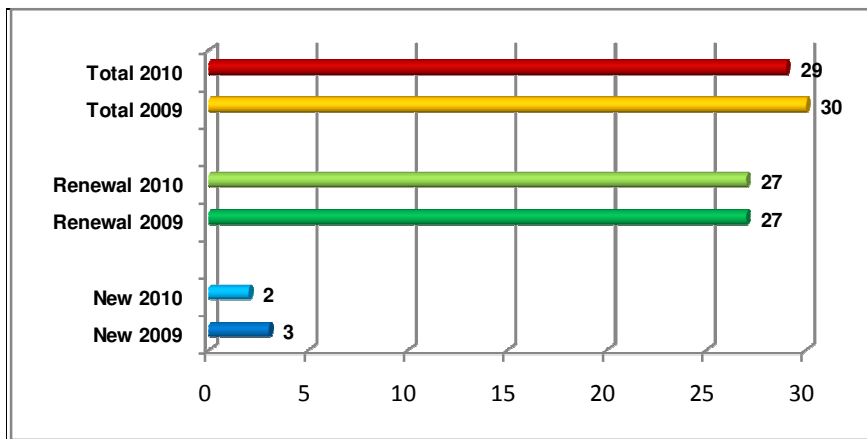
B. OVERSEAS SHIPPING SECTOR

Accreditation of Overseas Shipping Companies

Overseas Shipping Companies which intend to acquire and operate ships for international voyages must be accredited with the MARINA pursuant to Memorandum Circular No. 181 issued on 23 July 2003.

For 2010, a total of 29 accreditation certificates were issued or a decrease of 3% from last year's data. Renewal posted an even number while new entrants posted a 33% decrease.

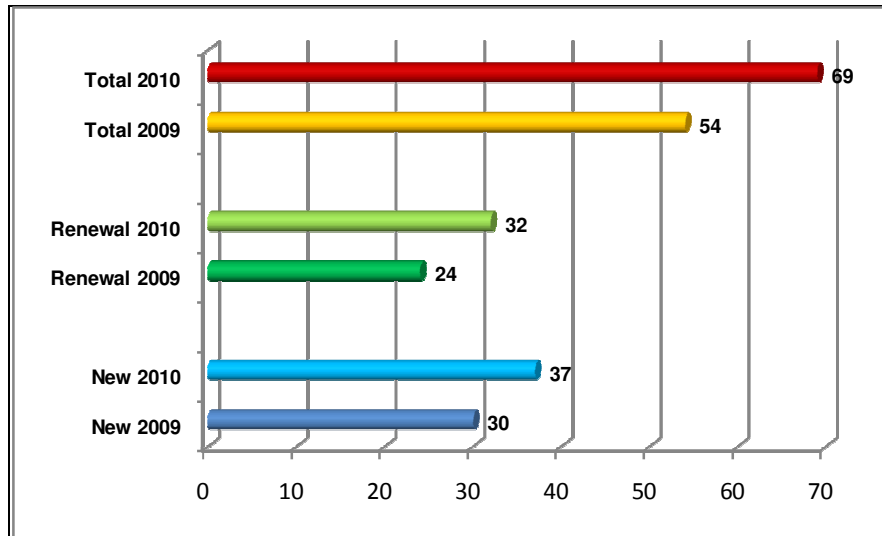
Figure 10: Number of Accreditation Certificates Issued Under MC No. 181



To cover other overseas shipping companies which intends to engage in ship management, shipping agency, ship chandling and multi-modal transport operations, the MARINA issued Memorandum Circular No. 186 on 23 July 2003. Number of accredited companies under

this memorandum circular posted a 27% increase over that of previous year's data with renewal increasing by 33% and new entrants posted a 23% increase.

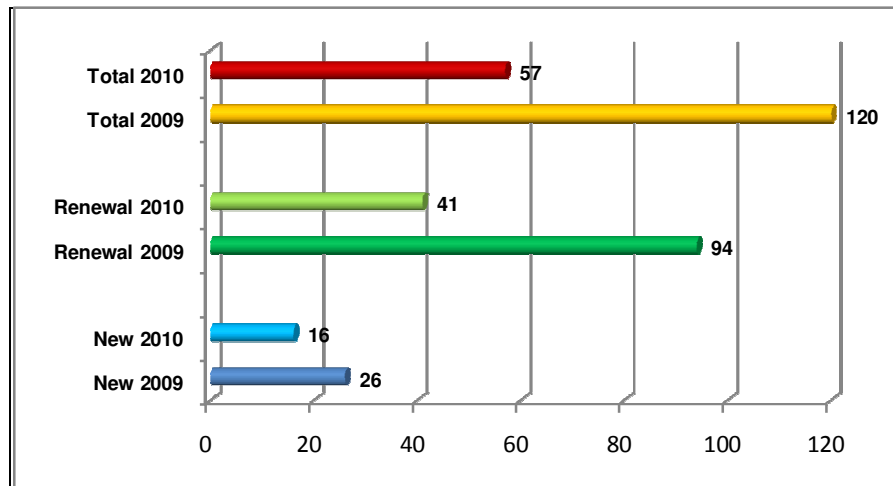
Figure 11: Number of Accreditation Certificates Issued under MC 186



Ship Acquisition

The number of ship acquisitions through bareboat chartering decreased from 120 in 2009 to 57 in 2010. Of the 57 approvals 16 are new while 41 are renewals. The total number of overseas fleet remained at 170 with total GRT of 3,834,964.00 and total DWT of 5,518,413.96. Bulk Carrier continuously has bigger demand with 52 vessels, followed by General Cargo with 38 vessels. Tanker and Wood Chip Carrier had 16 vessels each.

Figure 12: Number of Processed Applications for Ship Acquisition



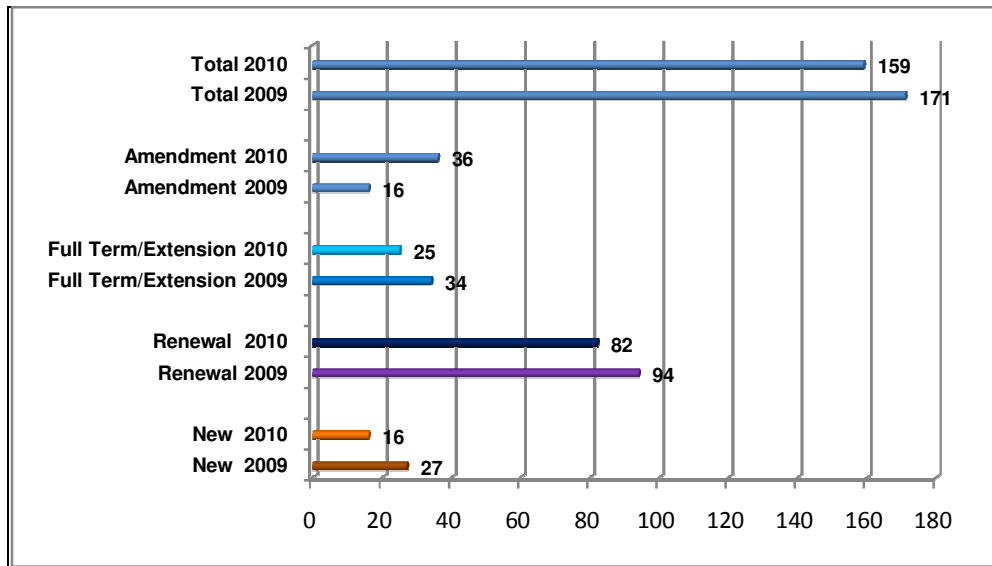
Ship Documentation

Memorandum Circular No. 182 "Rules in the Acquisition of Ships under PD 760, as amended, and Providing Herewith the Implementing Rules Under Chapter XV of the 1997

Philippine Merchant Marine Rules and Regulations (PMMRR) on Registration, Documentation and Licensing of Ships for International Voyages” was adopted to rationalize the rules in the ship under the Philippine flag and achieve maximum benefits as envisioned under PD 760, as amended.

For the year under review, a total of 159 vessels were documented or a decrease of 7% from previous year’s data which was posted at 171.

Figure 13: Number of Documentation Certificates Issued

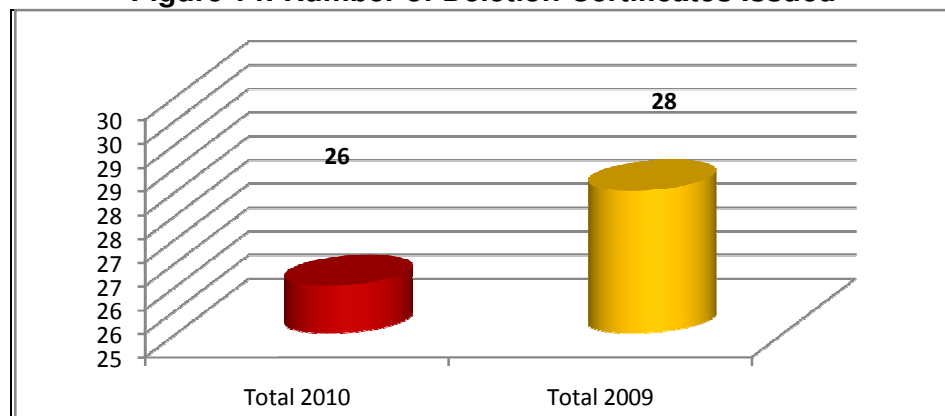


Deletion Certificates Issued

Memorandum Circular No. 182 sets the condition for the issuance of Deletion Certificates with the approval by the Administration. Termination of bareboat charter contract, sale of vessel and change of ownership are the most common reasons for the deletion of the ship from the Philippine Registry.

A total of 26 Deletion Certificates were issued in 2010 or a 7% decrease from previous year’s data.

Figure 14: Number of Deletion Certificates Issued

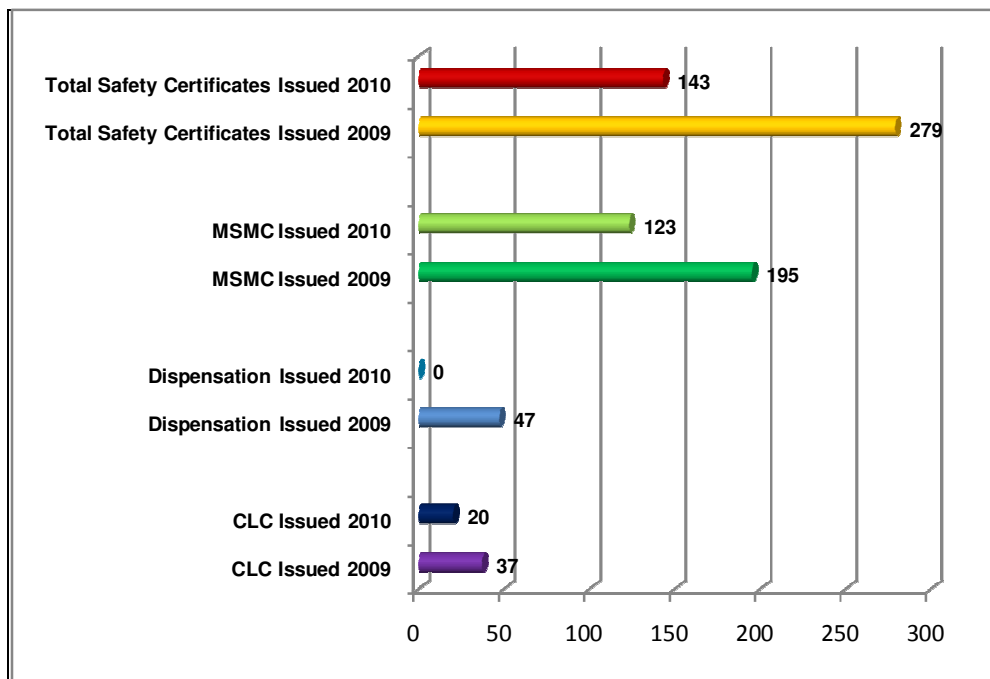


Issuance of Safety-Related Certificates

Safety-related certificates being issued by the MARINA under this sector includes Civil Liability Convention Certificate (CLCC) as embodied under MARINA Advisory No. 1998-06, Dispensation Permit (DP) under Memorandum Circular No. 132 and Minimum Safe Manning Certificate (MSMC) under Memorandum Circular No. 137. CLCC requires all Philippine-registered tankers/barges plying in international trade carrying more than 2,000 tons of oil in bulk as cargo are required to be covered by insurance or other financial security to answer the liability for pollution damage under the Convention. DP refers to a document issued in favor to a seafarer in case of exceptional necessity, who does not hold the appropriate certificate required by the Convention permitting a seafarer to serve in a specified ship for a specified period. MSMC ensures that all Philippine-registered ships are properly manned by qualified and licensed officers and crew that can safely operate the ships at all time in accordance with the mentioned MC.

A total of 143 safety-related certificates were issued for the period under review which is 48% less than that issued in 2010.

Figure 15: Number of Safety-Related Certificates Issued



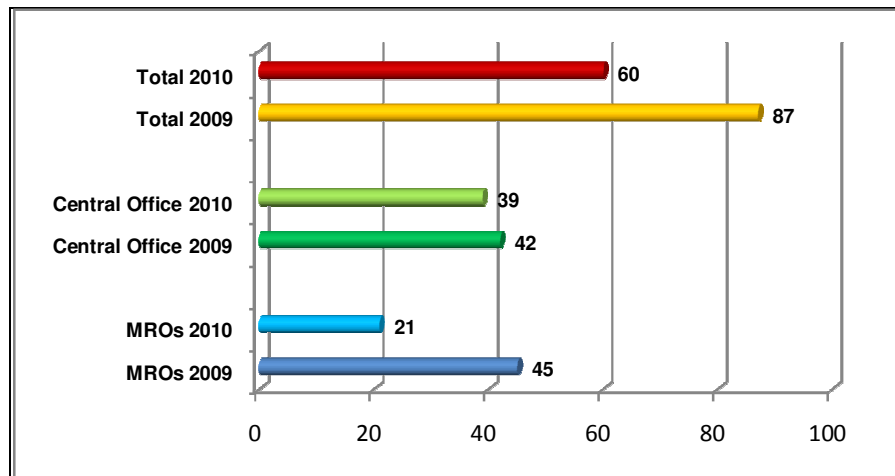
Issuance of Special Permit for Temporary Change of Vessel Utilization

By virtue of Memorandum Circular No. 166, the MARINA has been issuing Special Permit for Temporary change of Vessel Utilization from domestic to overseas trade of Philippine registered ships in order for them to maximize their operations and to enable them to compete globally. This MC also applies to ships that shall engage in the Brunei-Indonesia-Malaysia-Philippines (BIMP)-East Growth Area (EAGA), to ships that shall engage in liner operations which include foreign ports in their trading route and ships that shall engage in

overseas trading occasionally. Issuances during the period under review registered a 31% decrease in the utilization of domestic vessels for international trading.

Tankers are the most commonly used transport are the most commonly used transport for fuel to and from the refinery to its destination and followed by General Cargo.

Figure 16: Number of Special Permits Issued



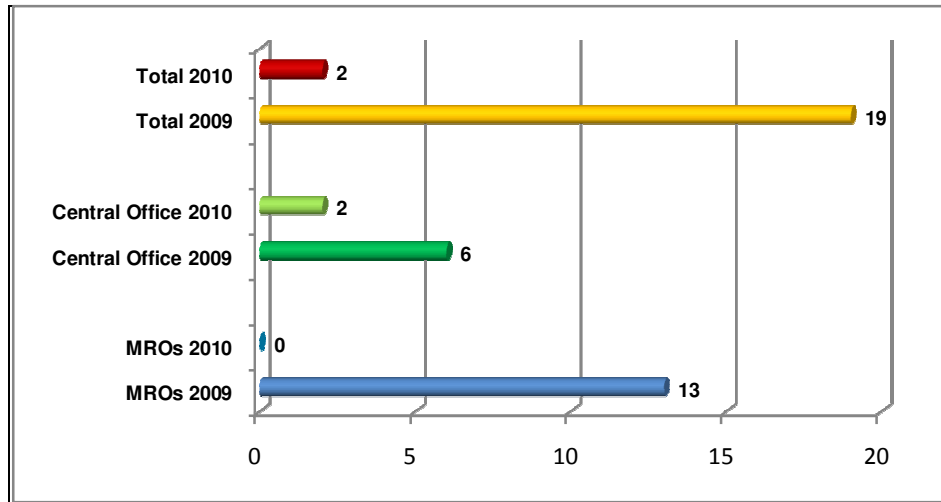
C. SHIPBUILDING AND SHIP REPAIR SECTOR

Accreditation of Maritime/Marine Surveying Companies/Entities Accredited

Memorandum Circular No. 94 “Guidelines for the Accreditation of Maritime Surveying Companies/entities for Purposes of Vessel Registration” and amended by Memorandum Circular No. 108 “Guidelines for the Accreditation of Marine Surveying Companies and Entities” were issued by the MARINA applicable to all maritime surveying companies/entities under the supervision of the MARINA to conduct loadline calculation and stability calculation/inclining experiment for purpose of vessel registration and to engage in marine surveying, respectively.

For the period under review, two (2) entities renewed their certificate of accreditation which recorded a 90% decrease from last year’s issuances. No issuance was recorded at the MROs.

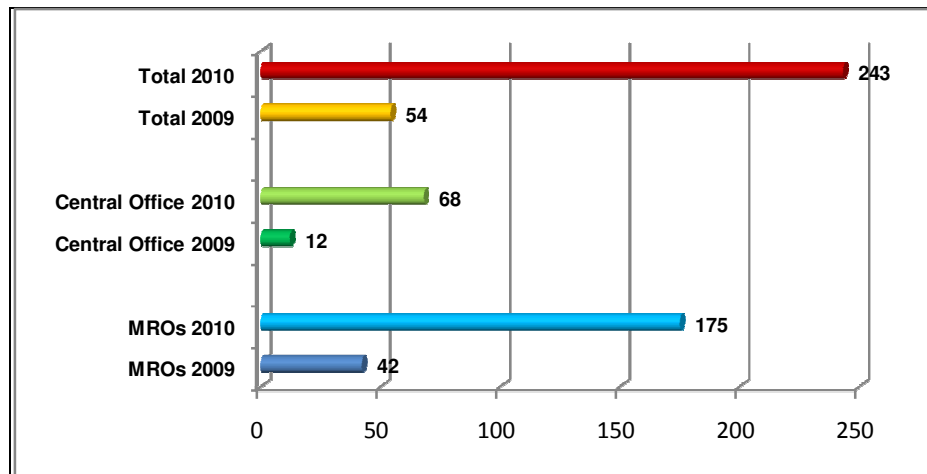
Figure 17: Number of Maritime/Marine Surveying Companies/Entities Accredited



Ship Acquisition thru Local Construction

The number of applications for ship acquisition thru local construction (Memorandum Circular No. 104) jumped from 54 in 2009 to 243 in 2010 or a remarkable increase of 350%. The MROs issued 72% of the total issuance while the rest were issued by the CO.

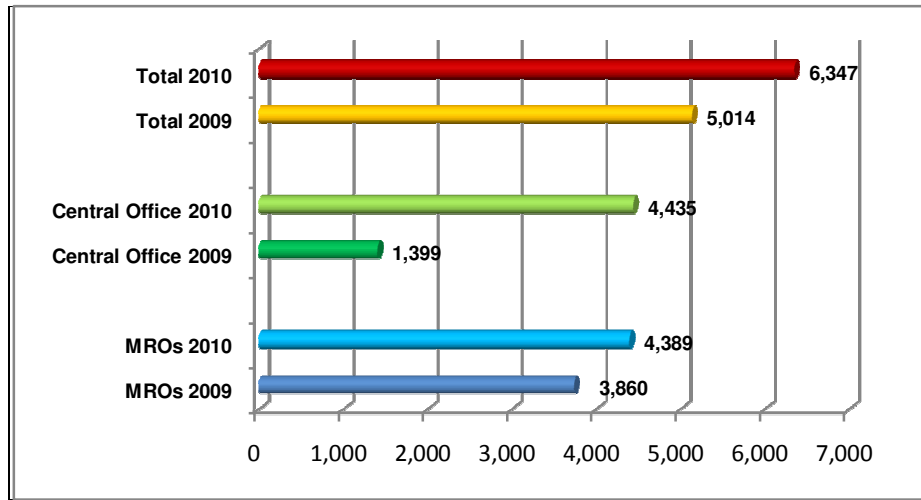
Figure 18: Number of Processed Applications for Ship Acquisition thru Local Construction



Issuance of Safety-Related Certificates

Safety-related documents being issued by the Authority include Ship’s Plan, Tonnage Measurement (MARINA Circular No. 2007-04), International Tonnage Measurement, Loadline (MARINA Circular No. 2007-03, and Stability (MARINA Circular No. 2007-05). For 2010, an increase of 26% or from 5,133 in 2009 to 6,307 in 2010 was recorded with the CO making 23% of the total issuance while the rest were issued by the MROs.

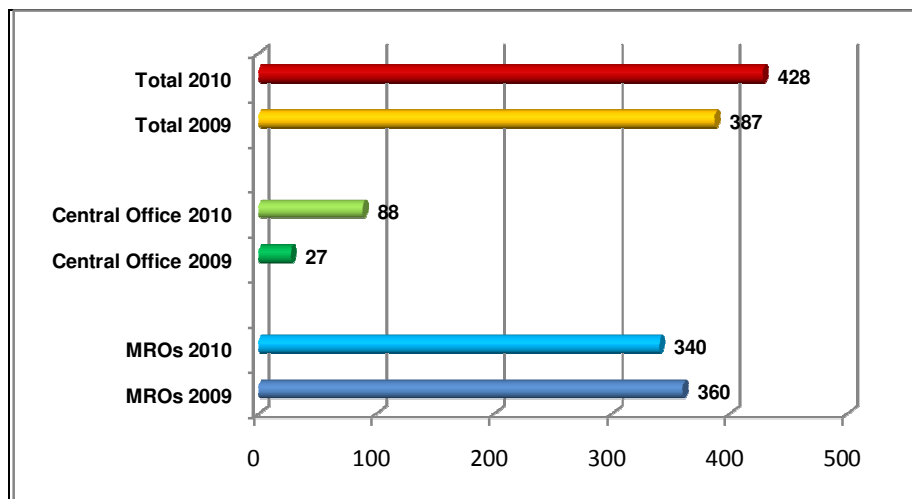
Figure 19: Number of Safety-Related Certificates Issued



Licensing of SBSR Entities

The government's promotional/developmental efforts, particularly the issuance of Republic Act No. 9295 which provides for incentives to encourage investments, saw the SBSR sector with an increased number of issued/renewed SBSR license (MARINA Circular No. 2007-02). The total number of licenses issued increased by 11% or from 387 in 2009 to 428 for this period. Of the total, 21% were issued by the CO while the rest were issued by the MROs.

Figure 20: Number of SBSR Entities Licensed

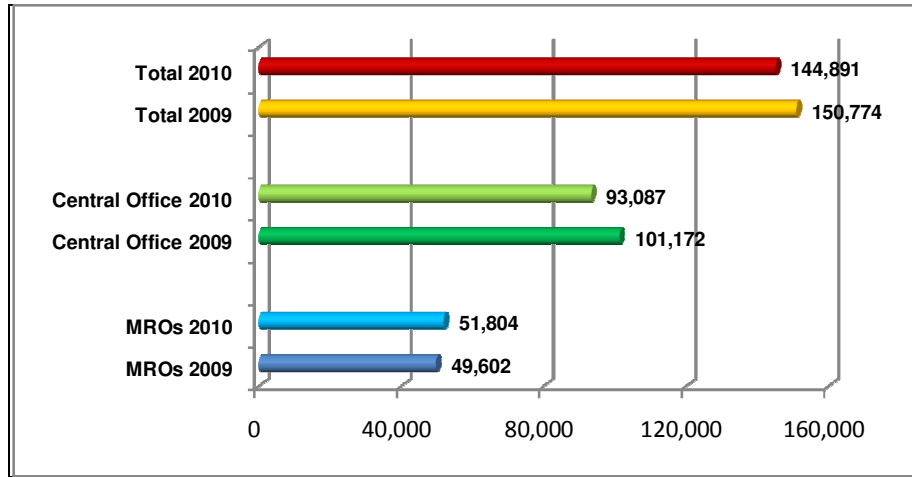


D. MARITIME MANPOWER SECTOR

Seafarer's Identification and Record Book (SIRB) Issued/Re-issued

The number of SIRBs issued for 2010 reached 144,891 which is 4% less than those issued in 2009. Majority or 64% of the issuances were from the Central Office while the rest were issued by the MROs with Region VII, Region VI and Region IV sharing the bulk.

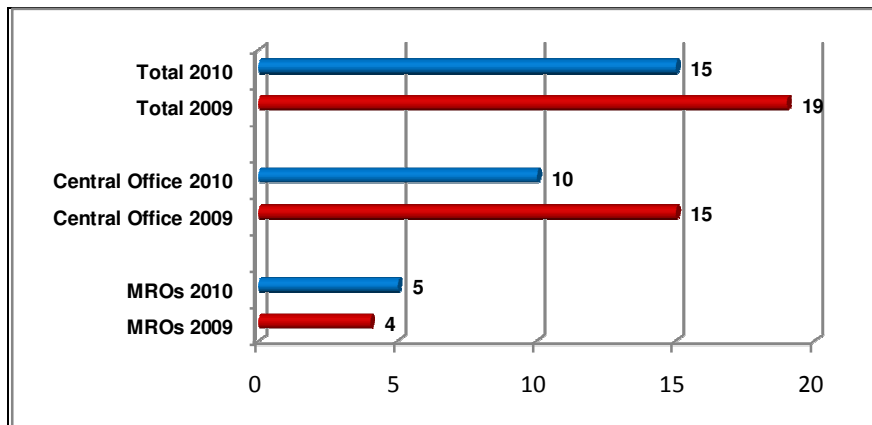
Figure 21: Number of SIRB Issued



Accreditation of Training Centers

To achieve the goal of upgrading the qualification and competency of our seafarers, the MARINA has been renewing the accreditation of existing training centers (Memorandum Circular No. 174) which will offer and conduct trainings required by the MARINA for officers and crew on board Philippine-registered ships operating in Philippine waters. For 2010, a total of 15 training centers were accredited by the MARINA which 21% less than those accredited in 2009.

Figure 22: Number of Training Centers Accredited for New Training Programs

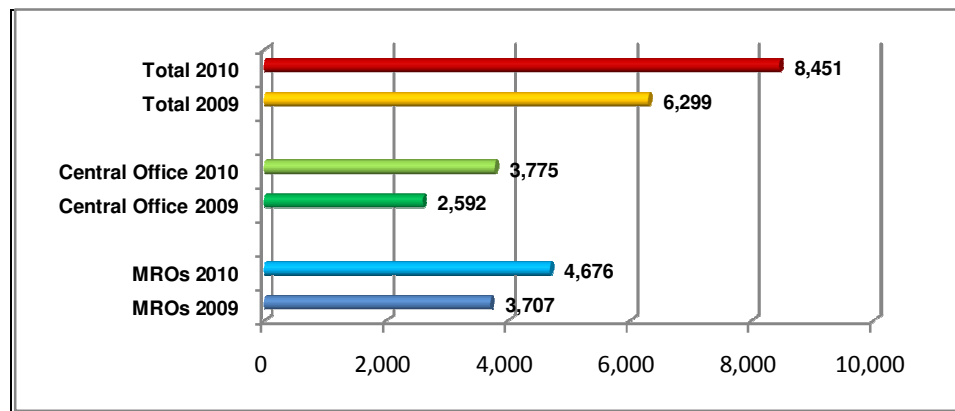


Issuance of Qualification Document Certificate (QDC)

To ensure that all seafarers onboard domestic ships are properly certificated, qualified, competent and medically fit for the proper performance of functions onboard ships operating coastwise, and in order to further ensure greater safety of life and property at sea and protection of marine environment, the MARINA issued and adopted Memorandum Circular No. 164 “Rules governing the Adoption and Implementation of a Qualification Document Certification System in the Domestic Trade”.

More QDC were issued for 2010, resulting to a 34% increase from 6,299 in 2009 to 8,451 in 2010.

Figure 23: Number of QDC Issued



IV. HUMAN RESOURCE DEVELOPMENT

A. Personnel Complement

The MARINA has a total of five hundred thirty-seven (537) positions under its Personnel Services Itemization and Plantilla of Personnel, 304 of which or 56% belong to the Central Office (CO), while 233 or 44% are for its MARINA Regional Offices (MROs).

Four hundred forty-four (444) were filled positions, two hundred forty (240) of which are positions in the Central Office and two-hundred four (204) are under the plantilla of the MARINA Regional Offices (MROs). Ninety-three (93) are unfilled positions as of 31 December 2010. The personnel complement of MARINA was decreased by nine (9) compared to a total complement of 453 in 2009, due to retirement of two (2) personnel and resignation of seven (7) employees. Moreover, the issuance of EO 366, which provided for limitations in the filling-up of vacant/vacated positions, among others, has resulted to non-hiring of new personnel. Among the twenty-three (23) positions which were authorized to be filled by the DBM from CY 2006-2010, there are still seven (7) positions left unfilled due to the issuances of rules and regulations (i.e. election ban, conflicting issues on the coverage of CES positions, etc.) which constituted the delay in the filling-up.

Despite the manpower reduction due to retirement and resignation of employees, the adopted “seamless” deployment of personnel provided the much needed workforce to effectively carry out the operations of MARINA such as additional recruits from TELOF comprising of 34 on detail

status, 21 for CO and 13 for MROs. Likewise, additional personnel were hired on job order basis, consisting of 20 assigned at the CO and 2 at the MROs which served as a temporary remedy to the clamor for additional manpower. The job order personnel were contracted for a period of six (6) months and can be renewed for another six (6) months subject to the recommendation of their immediate supervisors. The said arrangement will be resorted to, until the proposed MARINA Rationalization Plan shall have been approved by the DBM.

B. Human Resource Capability Development

As part of the continuing human resource capability development program, provided hereunder are some training programs implemented by this Authority aimed to develop the knowledge, skills of personnel and promotion of positive values and attitudes for better public service:

In-house Training Programs

In view of the government’s thrust to adopt austerity measures as mandated under Presidential Administrative Order No. 103, s. 2004 and other related issuances the MARINA limited the conduct of in-house training programs, as follows:

- Two (2) administrative related training programs:
 1. Basic Customer Service Skills
 2. Values Orientation Enhancement Programs (4 batches)
- Three (3) Quality Management Systems related Seminars:
 1. QMS Awareness
 2. Internal Quality Audit
 3. Basic Quality & Productivity Improvement Approaches
- Three (3) training courses for the technical personnel:
 1. Domestic Shipping Modernization
 2. Basic Marine Cartography and Geographic Information System (GIS) Course
 3. Seminar Workshop on Categorization of Navigational Area)
- CY 2010 Planning Workshop for the Management level.

All of these trainings were conducted within Metro Manila area.

Local Training Programs conducted by other related agencies.

Considering the human resource as the most important resource of the agency, the MARINA, among its line of priority were able to send participants to local training programs conducted by other related agencies, particularly those training programs deemed relevant to the functions of MARINA and will ultimately develop/enhance employees’ capability for effective and efficient performance of their duties and responsibilities.

| Course Title | Conducted by |
|---|--|
| 1. IMO Model Course 6.09 (5 participants) | Philippine Association of Maritime Training Centers, Inc. (OAMTCI) |
| 2. PMS-OPES Facilitator’s Training Program (1 pax) | Civil Service Commission (CSC) |
| 3. RA 9470 and Records Disposition Administration (2 pax) | National Archives of the Philippines (NAP) |

| | |
|--|---|
| 4. Career Executive Leadership and Wellnes Campaign (3 pax) | Career Executive Service Board (CESB) |
| 5. Property & Supply Management System (2 pax) | Commission on Audit (COA) |
| 6. Appraisal and Disposal of Government Property (2 pax) | Commission on Audit (COA) |
| 7. Seminar on Updates on RA 9184 and the Philippine Bidding Documents (4 pax) | Commission on Audit (COA) |
| 8. 9 th Conference and General Assembly (3 pax) | National Union of Career Executive Service Officers (NUCESO) |
| 9. Seminar on Revised Implementing Rules on Government Procurement | Association of Government Accountants of the Philippines (AGAP), Inc. |
| 10. National Capacity Building Workshop (1 pax) | Philippine Government Employees Association (PGEA) |
| 11. National Workshop for the Formulation of the ASEAN Strategic Transport Plan (ASTP) 2011-2015 (2 pax) | |
| 12. End-User's Training on the National Single Window System Implementation (11 pax) | Bureau of Customs |
| 13. Vetting Inspection Symposium (8 pax) | |
| 14. Training Workshop on Geographic Information System (GIS) Course (15 pax) | National Mapping Resource Information Authority (NAMRIA) |
| 15. Maritime Crises Management Seminar (5 pax) | Harbor Star Shipping Services, Inc. |
| 16. Seminar on Driving Skills (2) | Department of Transportation & Communications (DOTC) |
| 17. Transport Accessibility Forum and Sensitivity Training (8 pax) | DOTC |
| 18. Seminar-Workshop on the Preparation of Records Management Operations Manual (1 PAX) | NAP |

Attendance to Foreign Scholarship Programs

1. The World Maritime University (WMU) in Malmo Sweden confirmed the acceptance of the two (2) MARINA Technical Staff for a 14-month Post Graduate Programmes in Maritime Affairs specializing in 1) Maritime Safety and Environmental Administration (MSEA); and 2) Maritime Education and Training (MET). The program commenced on 27 September 2010.
2. One (1) MARINA Staff was accepted to pursue a Post Graduate Degree in Public Administration at the Lee Kuan Yew School in Singapore which started in July 2010.
3. Two (2) MARINA employees have received their Master of Science Degree in Maritime Law and Policy (MLP) and in Maritime Safety and Environmental Administration (MSEA), respectively, in October 2010 at the World Maritime University in Malmo Sweden.

Participation in Relevant International Maritime Conferences, Meetings and Trainings

In line with the commitment of the Philippine Government to the International Maritime Organization (IMO), the MARINA participated in trainings/conferences, meetings, which are related to its functions as the Maritime Administration. (Please refer to Annex 1)

C. Integrity and Efficiency in the Organization

1. In compliance with Executive Order No. 605 issued in 23 February 2007 implementing Government QMS and in line with the DOTC Project on the Development of QMS Certifiable to ISO 9001: 2008, MARINA shall pursue the completion of the Quality Manual for the adoption and implementation of a QMS covering the issuance of Seafarers Identification Record Book (SIRB).

Selection of a Certifying Body and Certification of the QMS shall be pursued on the 1st Quarter of 2011 instead of this year due to budgetary constraint.

2. Pursuant to RA 9485 otherwise known as the “Anti-Red Tape Act (ARTA) of 2007”, the following activities were undertaken:
 - Conducted Orientation for members of ARTA in line Offices of MARINA;
 - Created Task Force, such as: MARINA Citizen’s Charter Team; Public Assistance Desk;
 - Identified Front line services involved;
 - Reviewed the systems and procedures of line offices;
 - Finalized the MARINA Mission/Vision Statements, Service Standards;
 - Set-up the complaints/feedback mechanisms;
 - Anti-fixer campaign posted and calling-cards distributed; and
 - Finalized and published the MARINA Citizen’s Charter

Moreover, the MARINA is working for the further streamlining of procedures and documentary requirements and rationalizing the Standard Processing Time (SPT) for the various applications filed with MARINA, embodied under MARINA MC No. 169.

D. Human Resource Information Systems

To cope with the demand for timely and accurate HR information/reports, the MARINA procured a Biometric Timekeeping Machine for accurate recording of attendance of all MARINA personnel in the Central Office. Likewise, two (2) softwares were purchased: 1) Attendance Management System (AMS); and 2) Personnel Information Management System (PIMS).

The AMS would capture all transactions involving the attendance of personnel (leave application, permission/official business slips, special/travel orders, etc.), customized attendance reports and automatic computation of leave credits earned and utilized during the month. This will facilitate the generation of reports, which will serve as input to the payroll preparation.

The PIMS provide an information system for inventory of HR capability, as Management’s reference for HR planning and decision-making. The inputting of personnel data/record is being undertaken by the HR Division, simultaneously with the reconstruction of personnel records.

V. FINANCIAL PERFORMANCE

Pursuant to the FY 2010 General Appropriations Act, MARINA has a total appropriations of Php 292.218 Million appropriated as follows:

| PARTICULARS | AMOUNT (P'000) |
|---|---------------------------|
| PERSONAL SERVICES (PS) | 122,718 |
| MAINTENANCE AND OTHER OPERATING EXPENSES (MOOE) | 169,500 |
| TOTAL | 292,218 |

Hereunder are the obligations incurred by MARINA in the performance of its mandate.

| PARTICULARS | AMOUNT (P'000) | |
|---|---------------------------|----------------|
| TOTAL ALLOTMENT RECEIVED | | 485,056 |
| TOTAL OBLIGATIONS from: | | |
| Current Budget: | | |
| PS (including RLIP) | 134,167 | |
| MOOE | 165,066 | |
| Miscellaneous Personnel Benefits Fund | 18,955 | |
| Pension/Gratuity Fund-Terminal Leave | 2,129 | |
| Continuing Appropriations: | | |
| MOOE | 23,120 | |
| Capital Outlay | 14,584 | |
| DOTC TRANSFERRED FUNDS- Phil. hosting OF the Intl Diplomatic Conference (DIPCON) for the Adoption of Amendments to the 1978 STCW Convention of Seafarers | 105,096 | 463,117 |
| TOTAL BALANCE | | 21,939 |

- 1) Transferred funds from the DOTC – Out of the total transferred allotment from the DOTC, a balance of P16.704M was returned to the DOTC after the conclusion of the hosting of the International Diplomatic Conference (DIPCON) for the Adoption of Amendments to the 1978 STCW Convention for Seafarers;
- 2) The FY 2010 MOOE balance of P4.434M is forwarded to FY 2011 as Continuing Appropriations; and
- 3) The total unobligated allotment of P.801M from PS, MPBF, MOOE & CO (FY 2009 Continuing Appropriations in FY 2010) was reverted to the General Fund in FY 2010.

MATRIX OF FY 2010 REVENUE PROFILE
(In P'000)

| TYPE OF INCOME | TARGET PER BESF FY 2010 | ACTUAL FY 2010 | % REALIZATION |
|--|-------------------------------|-------------------|------------------|
| Operating & Service Income: | | | |
| Permits and Licenses: | | | |
| - Franchising and Licensing Fees | 17,800 | 24,877 | 139.7 |
| - Permit Fees | 40,500 | 55,330 | 136.6 |
| - Registration Fees | 30,930 | 30,568 | 98.8 |
| - Other Permits and Licenses | 13,100 | 8,521 | 65.0 |
| - Fines and Penalties | 11,123 | 9,320 | 83.8 |
| Service Income: | | | |
| - Clearance & Certification Fees | 4,648 | 10,337 | 222.4 |
| - Inspection Fees | 47,000 | 42,643 | 90.7 |
| - Processing Fees | 127,000 | 144,994 | 114.2 |
| - Other Service Income | 77,057 | 75,733 | 98.3 |
| - Fines and Penalties | 3,000 | 3,154 | 105.1 |
| Other Income: | | | |
| - Miscellaneous Income | 85 | 170 | 200.0 |
| SUB-TOTAL | 372,243 | 405,647 | 109.0 |
| Add: TONNAGE FEES | 40,000 | 33,335 | 83.3 |
| GRAND TOTAL | 412,243 | 438,982 | 106.4 |

The actual revenue collected as of December 31, 2010 is PhP438.982 million, with an increase of 6.4% over the targeted revenue of PhP412.243 million as indicated in the Budget of Expenditures and Sources of Financing (BESF) for FY 2010.

REGULATORY AND SUPERVISORY FUNCTIONS

Table 1: Number of Issued Accreditation Certificates

| | MRO | | Central Office | | TOTAL | |
|-----------------------|------|------|----------------|------|-------|------|
| | 2009 | 2010 | 2009 | 2010 | 2009 | 2010 |
| MC 2006-003 (New) | 221 | 179 | 115 | 17 | 336 | 196 |
| MC 2006-003 (Renewal) | 285 | 323 | 32 | 48 | 317 | 371 |
| MC 186 (New) | 16 | 3 | 21 | 10 | 37 | 13 |
| MC 186 (Renewal) | 5 | 4 | 5 | 12 | 10 | 16 |
| Total | 527 | 509 | 173 | 87 | 700 | 596 |

Table 2: Number of Processed Applications for Ship Acquisition

| | Year | |
|---------------------|------|------|
| | 2009 | 2010 |
| Ship Importation | 133 | 114 |
| Bareboat Chartering | 6 | 9 |
| Total | 158 | 123 |

Table 2a: Number of Processed Applications for Ship Acquisition, 2010

| | CO | RO | Total |
|---------------------|-----|----|-------|
| Ship Importation | 95 | 19 | 114 |
| Bareboat Chartering | 8 | 1 | 9 |
| Total | 103 | 20 | 123 |

Table 3: Number of Registration/Documentation Certificates Issued

| | Year | |
|----------------|-------|--------|
| | 2009 | 2010 |
| MROs | 6,249 | 10,112 |
| Central Office | 891 | 1,363 |
| Total | 7,140 | 11,475 |

Table 4: Number of Ship Licenses Issued

| | Year | |
|----------------|-------|------|
| | 2009 | 2010 |
| Central Office | 1,036 | 808 |
| MROs | 3,278 | 3934 |
| Total | 4,314 | 4742 |

Table 4a: Number of Ship Licenses Issued, 2010

| | CO | RO | Total |
|--|-----|------|-------|
| Issuance of New Coastwise License | 0 | 636 | 636 |
| Renewal of Coastwise License | 603 | 1563 | 2166 |
| Issuance of New Bay and River License | 11 | 427 | 438 |
| Renewal of Bay and River License | 172 | 1221 | 1393 |
| Issuance of New Pleasure Yacht License | 1 | 38 | 39 |
| Renewal of Pleasure Yacht License | 21 | 49 | 70 |
| Total | 808 | 3934 | 4742 |

Table No. 5: Number of CPC Issuances

| | Year | |
|---|------|------|
| | 2009 | 2010 |
| New Certificate of Public Convenience (CPC) | 426 | 265 |
| Renewal/Extension of CPC | 38 | 295 |
| Amendment to CPC | 265 | 267 |
| CPC Exemption | 40 | 33 |
| Total | 769 | 860 |

Table 6: Number of Special Permits/Exemption Permits Issued

| | Year | |
|------------------|------|------|
| | 2009 | 2010 |
| Special Permit | 44 | 33 |
| Exemption Permit | 83 | 71 |
| Total | 127 | 103 |

Table 6a: Number of Special Permits/Exemption Permits Issued, 2010

| | CO | RO | Total |
|--|-----|----|-------|
| Issuance of Special Permit for Temporary Change of Vessel Operation from Ovs to Dom | 31 | 0 | 31 |
| Renewal/Extension/Amendment of Special Permit for Temporary Change of Vessel Operation fr Ovs to Dom | 2 | 0 | 2 |
| Issuance of Exemption Permit | 71 | 0 | 71 |
| Total | 103 | 0 | 103 |

Table 8: Number of Ship Safety Inspection System (SSIS) Certificates Issued

| | Year | |
|----------------|--------|--------|
| | 2009 | 2010 |
| MROs | 15,958 | 16,827 |
| Central Office | 3,083 | 3,485 |
| Total | 19,041 | 20,312 |

Table 8a: Number of Ship Safety Inspection System (SSIS) Certificates Issued by Type of Certificate, 2010

| | CO | RO | Total |
|--|------|-------|-------|
| Issuance of New PSSC | 0 | 927 | 927 |
| Re-issuance/Renewal of PSSC | 121 | 2549 | 2670 |
| Issuance of New CSSC | 0 | 533 | 533 |
| Re-issuance/Renewal of CSSC | 642 | 1093 | 1735 |
| Issuance of New CSSCC | 0 | 32 | 32 |
| Re-issuance/Renewal of CSSCC | 170 | 131 | 301 |
| Issuance of New CSSEC | 0 | 25 | 25 |
| Re-issuance/Renewal of CSSEC | 173 | 111 | 284 |
| Issuance of New Fishing Vessel Safety Certificate (FVSC) | 0 | 729 | 729 |
| Re-issuance/Renewal of FVSC | 584 | 3271 | 3855 |
| Issuance of New Certificate of Fitness | 16 | 23 | 39 |
| Re-issuance/Renewal of Certificate of Fitness | 0 | 0 | 0 |
| Issuance of New Minimum Safe Manning Certificate | 117 | 1720 | 1837 |
| Re-issuance/Renewal of Minimum Safe Manning Certificate | 1459 | 4795 | 6254 |
| Issuance of Exemption Certificate | 203 | 888 | 1091 |
| Total | 3485 | 16827 | 20312 |

Table 9: Number of Certificate of Compliance (COC) Issued

| | Year | |
|----------------|-------|-------|
| | 2009 | 2010 |
| MROs | 1,388 | 1199 |
| Central Office | 128 | 51 |
| Total | 1,516 | 1,250 |

OVERSEAS SHIPPING SECTOR**Table 10: Number of Accreditation Certificates Issued Under MC No. 181**

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| New | 3 | 2 |
| Renewal | 27 | 27 |
| Total | 30 | 29 |

Table 11: Number of Accreditation Certificates Issued under MC 186

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| New | 30 | 37 |
| Renewal | 24 | 32 |
| Total | 54 | 69 |

Table 12: Number of Processed Applications for Ship Acquisition

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| New | 26 | 16 |
| Renewal | 94 | 41 |
| Total | 120 | 57 |

Table 12a: Number, GRT and DWT of Philippine-Registered Overseas Fleet, GRT and DWT by Type of Service as of December 2010

| Type of Service | Number | GRT | DWT |
|-----------------------------|------------|---------------------|---------------------|
| General Cargo | 38 | 437,553.00 | 658,785.19 |
| Bulk Carrier | 52 | 1,468,976.00 | 2,655,268.00 |
| Tanker | 16 | 324,092.00 | 532,900.00 |
| Multi Purpose Carrier | 4 | 75,626.00 | 106,318.70 |
| Roll-On Roll-Off | 1 | 6,788.00 | 8,000.00 |
| Reefer | 2 | 15,264.00 | 17,861.00 |
| Livestock Carrier | 12 | 57,375.00 | 48,764.00 |
| Car/Vehicle Carrier | 8 | 321,339.00 | 140,082.44 |
| Container/GC | 4 | 130,985.00 | 141,184.00 |
| Dry Cargo | 1 | 4,028.00 | 6,503.00 |
| Wood Chip Carrier | 16 | 668,093.00 | 785,719.00 |
| Cement Carrier | 3 | 17,990.00 | 21,924.00 |
| Container Carrier | 3 | 123,291.00 | 147,271.00 |
| Multi-Purpose/General Cargo | 2 | 45,944.00 | 68,000.00 |
| Multi-Purpose Dry Cargo | 5 | 37,977.00 | 51,121.63 |
| Chip Carrier | 2 | 78,718.00 | 93,687.00 |
| Log/Bulk Carrier | 1 | 20,925.00 | 35,025.00 |
| Total | 170 | 3,834,964.00 | 5,518,413.96 |

Table 13: Number of Documentation Certificates Issued

| | Year | |
|---------------------|------|------|
| | 2009 | 2010 |
| New | 27 | 16 |
| Renewal | 94 | 82 |
| Full Term/Extension | 34 | 25 |
| Amendment | 16 | 36 |
| Total | 171 | 159 |

Table 14: Number of Deletion Certificates Issued

| | Year | |
|-------|------|------|
| | 2009 | 2010 |
| Total | 28 | 26 |

Table 15: Number of Safety-Related Certificates Issued

| | Year | |
|----------------------------------|------|------|
| | 2009 | 2010 |
| CLC Issued | 37 | 20 |
| Dispensation Issued | 47 | 0 |
| MSMC Issued | 195 | 123 |
| Total Safety Certificates Issued | 279 | 143 |

Table 16: Number of Special Permits Issued

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| MROs | 45 | 21 |
| Central Office | 42 | 39 |
| Total | 87 | 60 |

SHIPBUILDING AND SHIP REPAIR SECTOR

Table 17: Number of Maritime/Marine Surveying Companies/Entities Accredited

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| MROs | 13 | 0 |
| Central Office | 6 | 2 |
| Total | 19 | 2 |

Table 18: Number of Processed Applications for Ship Acquisition thru Local Construction

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| MROs | 42 | 175 |
| Central Office | 12 | 68 |
| Total | 54 | 243 |

Table 19: Number of Safety-Related Certificates Issued

| | Year | |
|----------------|-------|-------|
| | 2009 | 2010 |
| MROs | 3,734 | 4,389 |
| Central Office | 1,399 | 1,920 |
| Total | 5,133 | 6,307 |

Table 20: Number of SBSR Entities Licensed

| | Year | |
|----------------|------|------|
| | 2009 | 2010 |
| MROs | 360 | 340 |
| Central Office | 27 | 88 |
| Total | 387 | 428 |