



Initiatives, Innovations and Investments on Domestic and Overseas Shipping Development

“Nationally Integrated and Globally Competitive Maritime Industry “



The Philippine Board of Investments

The BOI is the industry development and investment promotions arm of the Department of Trade and Industry.

Industry Development

- Craft policies and programs to promote and develop industries

Due Diligence Assistance

- Visit program development and briefing
- Business matching and information support

Business Registration Facilitation

- Fast tracking with registration procedures
- Assistance with investment promotion units (IPUs), government agencies, and local government units on pre-operational business requirements

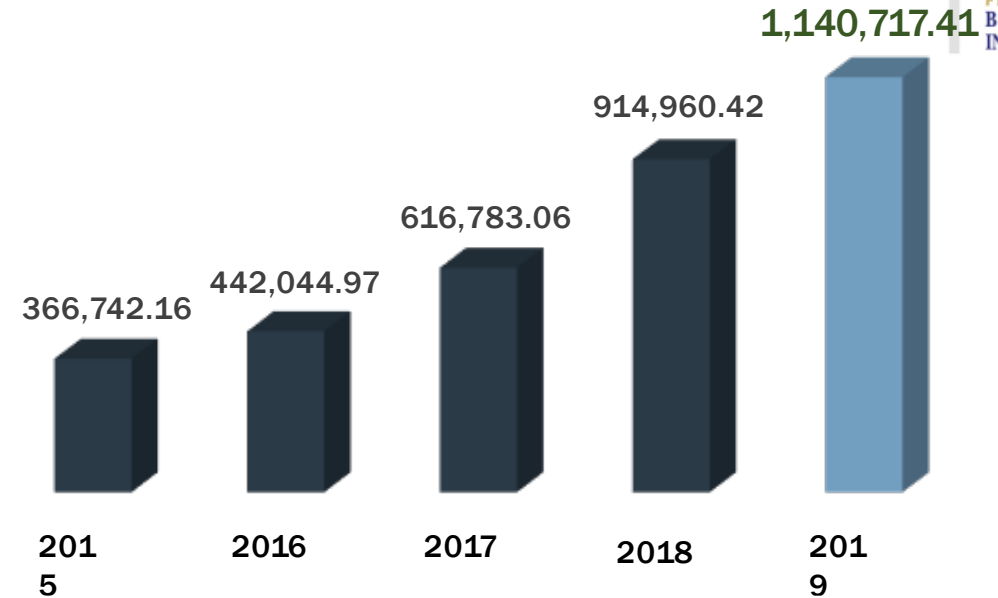
Aftercare Service

- Regular supervision and monitoring
- Government network to quickly respond to concerns



BOI-APPROVED INVESTMENTS

Highest investment approval in the agency's 52-year history



	2015	2016	2017	2018	2019
Foreign (PhpM)	59,507.04	89,395.89	21,736.51	103,97.23	335,740.98
Filipino (PhpM)	307,235.12	352,649.09	595,046.55	810,993.22	804,976.42
TOTAL	366,742.16	442,044.98	616,783.06	914,960.45	1,140,717.40
Growth Rates(%)	3.38	20.53	39.53	48.34	24.67
Employment	58,252	67,634	76,651	68,891	61,622
No. of Projects	358	378	435	371	376

BOI-APPROVED INVESTMENTS



APPROVED INVESTMENTS

Php 304.43B

January - June 2019



Php 645.28B

January - June 2020

112%
increase



EMPLOYMENT

17,214

January - June 2019



27,082

January - June 2020

57%
increase

BOI Registration of Shipping Investments (2010-August 2020)

Registered as Oil
Tanker, Container and
General Cargo

55

37.14
Billion

Total
Project
Cost

3 brand new
ships
registered in
2020



Registered as RORO
Ships

24

2,851

Employment
Generation

Registered as Passenger
Ships

10

Registered as LCT, High
Speed Ships

10

1. Archipelago Philippine Ferries Corp.
2. Balyena Tanker Corporation
3. Herma Shipping & Transport Corporation
4. Molave Tanker Corporation
5. Starlite Ferries, Inc.

Business Opportunities: 2017 Investment Priorities Plan

2017 INVESTMENT PRIORITIES PLAN

SCALING UP
and DISPERSING
OPPORTUNITIES



A. Preferred Activities

1. ALL QUALIFIED MANUFACTURING ACTIVITIES
2. AGRICULTURE, FISHERY AND FORESTRY
3. STRATEGIC SERVICES
 - a. IC Design
 - b. Creative Industries/
Knowledge-Based Services
 - a. Maintenance, Repair, and Overhaul (MRO) of Aircraft
 - b. Charging/Refueling Stations for Alternative Energy Vehicles
 - c. Industrial Waste Treatment
 - d. Telecommunications
 - e. State-of-the-art Engineering, Procurement & Construction
4. HEALTHCARE SERVICES INCLUDING
5. DRUG REHABILITATION CENTERS
5. MASS HOUSING
6. INFRASTRUCTURE & LOGISTICS INCLUDING LGU-PPPs
7. INNOVATION DRIVERS
8. INCLUSIVE BUSINESS MODELS
9. ENVIRONMENT OR CLIMATE CHANGE-RELATED PROJECTS
10. ENERGY

Incentives under E.O. 226



Income Tax Holiday



Duty exemption on imported CE,
Spare parts and accessories
under E.O 57



Exemption from wharfage dues and
any export tax, duty, impost and fees



Tax exemption on breeding stocks
and genetic materials



Tax credit on Imported raw materials

Tax and duty free importation
of consigned equipment



Additional deduction for labor
expense



Employment of foreign
nationals



Simplification of customs
procedures



Access to bonded manufacturing
warehouse



Industry Development Strategies and Initiatives

1. Development of Philippine National Standards for International Shipping
2. Ongoing Development of Philippine National Standard for Domestic Shipping
3. Development of National Standards for Shipbuilding Sector

BOI/DTI POLICY SUPPORT/INITIATIVES

1. DTI Memorandum Circular No. 20-06- Ensuring Unhampered Movement of Cargo and Transit of Personnel of Business Establishments Allowed to Operate during the Enhanced Community Quarantine of Luzon
2. Department of Trade and Industry Advisory No. 20-02: List of Agricultural and Food Products covered under the Memorandum Circular No. DS-2020-01 Implementing Guidelines of the Department Order No. 2020-007 Directing all Domestic Shipping Lines to provide Cargo space allocation for Agricultural and Food Products and providing for preferential Cargo rates therefor
3. DoTr Department Order No. 2020-008: Establishment and Creation of the Shippers' Protection Office for the Protection and Assistance to Shippers, both International and Domestic, against unreasonable fees and charges imposed by international domestic shipping Lines
4. Accelerated Recovery and Investments Stimulus for the Economy of the Philippines

Innovation Initiatives

The BOI provides incentives to ship operators as a form of government support to projects that foster innovation and welcome the building of electric vessels in compliance with MARPOL Treaty and other relevant Conventions.

1) The Philippines' first Hybrid Trimaran



Cost:	₱76 million
Capacity:	100 passengers, 4 vans, and 15 motorcycles

Source: [DOST-MIRDC](#)

2) Electric Vessels



THANK YOU!

PARTNER
Philippines
Building Value Together.



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