



# PHILIPPINE **MARITIME** INDUSTRY **SUMMIT** 2023

An aerial photograph of a large container ship docked at a port. The ship's deck is covered with numerous colorful shipping containers in shades of red, blue, yellow, and green. Several yellow gantry cranes are positioned along the length of the ship, and a paved pier with yellow safety markings is visible to the right. The water is a clear, vibrant blue.

# MIDP OVERVIEW

The Maritime Industry Development Plan (MIDP) is a **roadmap** for the integrated development of the Philippine Maritime Industry. It is geared towards building a **Strong and Reliable Philippine Merchant Fleet** that addresses the sea transport requirements of the archipelago in support to the socio-economic agenda of President Ferdinand R. Marcos Jr., and targets the achievement of the long term vision of "**Isang Matatag, Maginhawa at Panatag na Buhay Para sa Lahat**".

## PROGRAMS | OUTCOMES | LEGAL BASIS

The country's 10-Year MIDP is pursuant to Presidential Decree No. 474, series of 1974 otherwise known as the Maritime Industry Decree of 1974, issued by former President Ferdinand E Marcos.

Section 5 of the said law mandates the Maritime Industry Authority (MARINA) to prepare and annually update a Ten-Year MIDP which shall contain a rational and integrated development of the maritime industry. Further, the MARINA shall submit the same for approval by the President of the Philippines.

The MIDP envisions to: increase access to a safe, reliable, efficient, affordable, sustainable, and integrated sea transport system for passengers and shippers; increasing capacity and production of the shipbuilding and ship repair industry; and increasing employability of the maritime workforce and creating new and quality jobs through reskilling and upskilling of the maritime workforce.

The amended MIDP consists of Overriding Core Programs, Core Programs, and Enabling Programs. The goals and outcomes of each program are interrelated. The Overriding Core Programs underpins the goals and outcomes of Core Programs, while the Enabling Programs are geared towards facilitating the implementation of both Overriding Core and Core Programs.

# The Updating of MIDP 2028

At the start of 2023, the MARINA led the final updating of the MIDP, primarily to ensure that it is consistent with the Philippine Development Plan which was recently updated, and that it is aligned with the socio-economic agenda of the PBBM Administration. Programs were categorized, and some were merged while components were reduced or reclassified.

This year's version of the MIDP features **three (3) Overriding Programs, (4) Core Programs, and one (1) Enabling Program**. The goals and outcomes of each program are interrelated.

The Overriding Programs underpin the goals and outcomes of Core Programs, while the Enabling Program is geared towards facilitating the implementation of both Overriding and Core Programs.





# MARITIME INDUSTRY DEVELOPMENT PLAN 2028

## OBJECTIVES

### MISSION

Ensure access of passengers and shippersto safe, secure, economical environment-friendly and sustainable sea transport

### FOCUS

Accelerate the Integrated Development of the Philippines Maritime industry

Development and expansion of the Philippine Merchant Fleet

Development of Future-ready Maritime Human Capital

### OVERRIDING PROGRAMS

1. Enhancement of Maritime Transport Safety and Security (Merchant and Fishing Fleets)
2. Promotion of Environmentally Sustainable Maritime Industry
3. Implementation of a Sustainable Maritime Innovation, Transformation, Digitalization and Knowledge Center

### CORE PROGRAMS

1. Modernization and Expansion of Domestic Shipping Industry *[including the TDAs and CIWTS]*
2. Promotion and Expansion of the Overseas Shipping Industry
3. Modernization, Expansion and Promotion of Shipbuilding and Ship Repair Industry
4. Promotion of Highly Skilled and Competitive Maritime Workforce

### ENABLING PROGRAM

Adoption and Implementation of an Effective and Effecient Maritime Administration Governance System

# MIDP 2028 PROGRAMS

## Core Programs



Modernization and Expansion  
of Domestic Shipping Industry

*[including the TDAs and CIWTS]*



Promotion and Expansion of the  
Overseas Shipping Industry



Modernization, Expansion and  
Promotion of the Shipbuilding  
and Ship Repair Industry



Promotion of Highly Skilled  
and Competitive Maritime  
Workforce

Vital programs that cut across and  
are critical to achieving the desired  
outcomes of the core MIDP  
programs.

## Overriding Programs



Enhancement of Maritime  
Transport Safety and  
Security



Promotion of  
Environmentally  
Sustainable Maritime  
Industry



Implementation of a Sustainable  
Maritime Innovation,  
Transformation, Digitalization  
and Knowledge Center

Focus sectors of the Philippine  
merchant fleet, development  
and expansion.

## Enabling Program



Adoption and Implementation  
of an Effective and Efficient  
Maritime Administration  
Governance System

Enabling program focuses on a  
whole-of-nation approach by  
empowering relevant government  
agencies and maritime industry  
stakeholders the impetus to push  
forward the core and overriding  
programs

# CORE PROGRAMS



## Modernization and Expansion of Domestic Shipping Industry *[including the TDAs and CIWTS]*

The program aims for the modernization and development of a strong and dynamic domestic shipping fleet that will provide safe and efficient inter-island and trade routes, stimulate local economies, and develop new cruise routes and ports for tourism.

## Promotion and Expansion of the Overseas Shipping Industry

The program focuses on strengthening the Philippine ship registry and aims to expand the country's merchant fleet, reduce reliance on foreign-flagged ships, and create employment opportunities for Filipino seafarers and shore-based maritime workers.



## Modernization, Expansion and Promotion of the Shipbuilding and Ship Repair Industry

The shipbuilding core program addresses the demand for modern and technologically advanced ships. Targeted as a priority outcome is the increase of domestic trading ships built in the Philippines which results in foreign exchange savings which would otherwise be paid to foreign shipbuilders.

## Promotion of Highly Skilled and Competitive Maritime Workforce

The program aims to enhance the competitiveness of the maritime industry by preparing a reservoir of competent maritime human resources. This will help propagate best practices and transfer knowledge through the academe and training institutions.



# OVERRIDING PROGRAMS

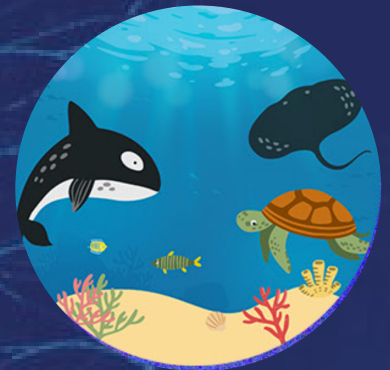


## Enhancement of Maritime Transport Safety and Security [Merchant and Fishing Fleets]

The program aims to improve safety and efficiency of Philippine ships and promote cooperation between regions. It covers six fundamental elements of maritime safety: IEC campaign, standards, enforcement, CME, SAR, and database.

## Promotion of an Environmentally Sustainable Maritime Industry

The program accelerates the implementation of environmental regulations and standards to prevent pollution from shipping activities, transfer and spread of invasive aquatic species, and reduce greenhouse gas emissions from ships, thereby reducing negative impacts on the marine environment.



## Implementation of a Sustainable Maritime Innovation, Transformation, Digitalization and Knowledge Center

Digitalization and automation in maritime transport will optimize processes, create new opportunities, and transform supply chains and trade geography. Digital technologies will boost competitiveness and efficiency, benefiting both operators and the public. Digitalizing maritime information and services will support data-based decisions of maritime agencies and stakeholders in pursuit of their work and interests.



# ENABLING PROGRAM



## Adoption and Implementation of an Effective and Efficient Maritime Administration Governance System

This program covers all other MIDP implementing agencies which are performing maritime transport related functions. Vital to the success of this Program are components identified such as the organizational restructuring, the sustained capacity building program, the enhanced maritime multilaterals and Multi-Sector Linkages, the enhanced systems and good governance and strategic communication and risk management.

*Photo: National Today*

*By 2028, the Philippines shall have achieved a **strong**, and **reliable** Philippine merchant fleet that addresses the sea transport requirements of the archipelago in support of the national development agenda.*

# NOTICE TO THE STAKEHOLDERS

The completion of the updated MIDP 2028 is targeted by 1st Quarter of 2023. Stakeholders are enjoined to actively participate in all activities to be organized by the MARINA.

Meanwhile, the Report on its implementation from 2019 to 2022 shall be published through the MARINA website. MARINA will notify the public once it is available.

For more information, please contact:

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# MIDP 2028

Accelerate the Integrated Development of the  
Philippine Maritime Industry towards a  
strongly rooted, comfortable, and secure life  
for all Filipinos.